



Our News Your Views

SCORPION CAPITAL DAILY NEWSLETTER

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From the Desk of Dr. Aditya Vijay Kashyap:

The tariff shockwave under former U.S. administration is intensifying global investor anxiety, especially affecting India-focused sectors.

India's services PMI highlights strong export momentum, yet inflationary pressures from costs are influencing RBI strategies.

The corporate churn at CFO level (70 %) points to governance stress amid regulatory tightening and reporting complexity.

AI-led M&A, digital payments, and fintech self-regulation are reshaping investment flows and business models.

Banking irregularities and tax probes emphasize the need for stronger oversight.

Digital rupee expansion and UPI interoperability are promising, but usage remains low—a signal for policy interventions.

Top 50 Business & Financial Headlines:

1. White House to target banks as Trump claims discrimination by JPMorgan & BofA, raising regulatory concerns.
2. Global M&A hits \$2.6 trillion in 2025, led by AI-related deals.
3. India services growth hits 11-month high in July, powered by exports and domestic demand (PMI at 60.5).
4. India ETF struggles to break losing streak amid Trump's tariff threats.
5. Tax authorities probe Jane Street for suspected misuse of India-Singapore treaty in derivative trades.
6. GST evasion of ₹7.08 lakh crore detected over 5 years, ITC fraud accounts for ₹1.79 lakh crore.
7. RBI to settle a \$5 b swap without rollover, offsetting surplus rupee liquidity.

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8. RBI removes prior approval for vostro account openings, easing SRVA flows.
9. Kerala warns U.S. tariff hike may damage its export economy, particularly spices and seafood.
10. CFO churn: ~70 % of CFOs in India exit within 2 years, exposing leadership instability.
11. U.S. President plans further tariff hikes on pharmaceuticals, threatens EU over unsatisfied investment pledges.
12. India pushes back on Trump's tariff threats, highlighting hypocrisy over Russian energy trade.
13. BP chair launches corporate strategy review amid pressure from activist investors.
14. Real-estate seller nearly overpaid ₹1.87 lakh due to tax mistake, highlighting capital gains pitfalls.
15. India starts debating broader rollout of Digital Rupee, targeting remittance efficiencies and dollar independence.
16. Startup sector in India: 1.14 lakh firms create 12 lakh jobs, per Finance Ministry.
17. Udaan raises \$340 million ahead of IPO, leading India e-commerce momentum.
18. Minuscule AI startup secures \$41 million, tapping into India growth story.
19. Major IT firms (TCS, Wipro) outperform benchmarks, delivering shareholder returns.
20. From TCS to Wipro: India's IT gravy train continues to attract global investor interest.
21. Union-budget innovations target gig workers & AI startups, increasing rural digital penetration.
22. Renewables and infrastructure sector poised to double by FY 32, three beneficiary stocks identified.
23. Three high-US-exposure stocks face tariff risk amid policy uncertainty.
24. U.S. stock markets fall amid tariff uncertainty and earnings setbacks.
25. Wall Street traders set for larger bonuses, helped by volatile market performance.
26. Trump claims OpenAI's open models rival China's DeepSeek, fueling AI geopolitics.
27. Visa in talks to relocate European HQ to Canary Wharf, signalling strategic Euro-shift.
28. Tesla UK sales slump 60 % as BYD gains ground, reshaping EV hierarchy.
29. Easy to lose—and hard to restore—trust in U.S. economic data, spooking markets.
30. Disney's ESPN to acquire NFL media assets, consolidating broadcasting footprint.

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31. Khalistan-backed 'embassy' in Canada threatens India-Canada relations, raising security concerns.
32. FD comparisons: Top fixed-deposit rates across Indian banks still draw risk-averse investors.
33. Nigeria's stock market gains N1.78tn, showing regional optimism.
34. India economic outlook firm, driven by fiscal prudence and growing capital markets.
35. SK Finance readies ₹2,200 cr IPO, expanding EV and MSME lending footprint with ADB tie-ups.
36. Piramal Finance transitions into NBFC-ICC, merging operations for efficiency.
37. New India Cooperative Bank's ₹122 crore fraud case highlights oversight failings.
38. India's digital-rupee pilot extends UPI interoperability across banks.
39. HSBC PMI figures show price pressure rising; new orders strong; hiring slows.
40. Rupee-dollar swap settlement unlikely to disrupt money markets, say bankers.
41. Real-estate tax ruling warns sellers of costly mistakes.
42. AI startup investment outpaces broader sector in India.
43. E-commerce IPO pipeline heats up in India.
44. India's fintech body charts self-regulation framework.
45. Digital-payments startups outperform; India rated No. 2 globally.
46. Cross-border CBDC plans discussed with BIS partners.
47. Digital-rupee adoption still under 0.01 % of total currency circulation.
48. Disney-ESPN-NFL merger to reshape U.S. sports media.
49. US + EU tariffs escalate multi-regional trade tensions.
50. CFO turnover trend underscores corporate governance gaps.

Disclaimer:

This newsletter is intended solely for informational purposes and does not constitute financial, legal, or investment advice. The views expressed are those of Dr. Aditya Vijay Kashyap and do not reflect official policy or position of any affiliated institution. Readers are encouraged to consult professional advisors before making any financial decisions.

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