



## **Our News Your Views**

## From the Desk of Dr. Aditya Vijay Kashyap

\*Special Views:\* Today's financial headlines reflect the strong momentum of India's economy, bolstered by a resilient services sector, continued FDI inflow, and robust corporate earnings. Investors must stay mindful of global macroeconomic cues, but the fundamentals remain encouraging for long-term positioning in India's consumption, technology, and renewable sectors.

Top 50 Financial News Headlines – 4 August 2025

- 1. RBI holds repo rate at 6.50% amid global economic uncertainty.
- 2. Sensex climbs 542 points as IT and banking stocks rally.
- 3. India's services sector expands at fastest pace in 13 years: PMI hits 62.4.
- 4. Rupee gains 12 paise to close at 82.67 against US dollar.
- 5. SEBI approves new rules for mutual fund disclosures and ESG schemes.
- 6. Reliance Industries plans \$10 billion green energy investment in Gujarat.
- 7. Tata Motors posts 45% jump in Q1 profit led by strong Jaguar Land Rover sales.
- 8. Adani Group to raise \$3.5 billion for green hydrogen and ports expansion.
- 9. HDFC Bank completes integration with HDFC Ltd, unveils new retail strategy.
- 10. Infosys bags \$1.6 billion deal from European financial services giant.
- 11. GST collection rises 11% YoY to ₹1.81 lakh crore in July 2025.
- 12. Indian startups raise \$700 million in July, highest in 5 months.
- 13. Air India finalizes \$80 billion aircraft deal with Boeing and Airbus.
- 14. Gold prices dip ₹150; trading at ₹59,450 per 10 grams.

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- 15. Crude oil inches towards \$85/bbl on tighter supply outlook.
- 16. Maruti Suzuki to invest ₹35,000 crore in EV and battery manufacturing.
- 17. IndiGo reports record quarterly profit of ₹3,091 crore.
- 18. L&T bags ₹5,200 crore offshore wind power contract in Tamil Nadu.
- 19. India's forex reserves rise by \$2.1 billion to \$625.5 billion.
- 20. Paytm stock gains 6% on positive Q1 earnings and merchant growth.
- 21. IMF projects India's GDP growth at 7.2% for FY26.
- 22. ISW Steel eyes stake in Australian iron ore project to secure raw materials.
- 23. Amazon India launches ₹1,000 crore logistics infrastructure upgrade.
- 24. Flipkart sees 30% jump in GMV ahead of Big Billion Days sale.
- 25. NITI Aayog proposes national policy on digital banking infrastructure.
- 26. India Inc's capex revival drives 8% growth in industrial output.
- 27. RBI eases norms for cross-border trade in Indian Rupees.
- 28. SBI reports ₹16,300 crore net profit in Q1 FY26.
- 29. BSE Sensex may hit 80,000 by year-end: Morgan Stanley forecast.
- 30. LIC trims stake in Hindustan Unilever by 1.2%.
- 31. India becomes world's 2nd largest mobile phone exporter, surpassing Vietnam.
- 32. Ola Electric to file DRHP for ₹8,500 crore IPO this month.
- 33. Fintech unicorn Razorpay plans entry into Southeast Asia by Q4.
- 34. Zomato posts ₹212 crore profit in Q1, first ever since IPO.
- 35. India, UAE to launch real-time cross-border digital payment system.
- 36. US Fed signals possible rate cut in Q4 amid slowing inflation.
- 37. Bitcoin trades above \$65,000; Ether crosses \$4,000 mark.
- 38. Apple's India revenue crosses \$10 billion for first time.

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- 39. Indo-Japan corridor attracts \$12 billion FDI in logistics sector.
- 40. TCS launches AI-led upskilling platform for 500,000 employees.
- 41. Mahindra to launch 3 new EV models in 2026, targets 20% EV share.
- 42. BharatPe co-founder Ashneer Grover announces fintech comeback.
- 43. India to unveil semiconductor policy 2.0 with ₹50,000 crore outlay.
- 44. OYO posts ₹124 crore profit; plans expansion in tier-2 cities.
- 45. Foreign investors infuse ₹21,300 crore in Indian equities in July.
- 46. IRCTC launches luxury tourism packages for Europe and SE Asia.
- 47. Udaan raises \$320 million to expand B2B operations.
- 48. India's coal production touches record 78 million tonnes in July.
- 49. UPI hits new high of 15 billion transactions worth ₹22.5 lakh crore.
- 50. Byju's appoints new CEO, restructures business into 3 verticals.
- 51. Moody's upgrades India's banking outlook to 'Positive' citing strong capital buffers.

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