



Our News Your Views

Friday, 01 August 2025

Quote of the Day by Dr. Aditya Vijay Kashyap:

"Strategy is not what you plan. It's what you consistently do to stay ahead."



Top 50 Business Headlines Today:

- 1. RBI keeps repo rate unchanged at 6.5% amid inflation concerns
- 2. India's core sector growth hits 9.8% in June, highest in 14 months
- 3. Sensex jumps 550 points, Nifty above 22,500 on strong global cues
- 4. Moody's retains India's GDP growth forecast at 6.8% for FY26
- 5. FPIs pump ₹18,500 crore into Indian equities in July 2025
- 6. India's exports rise 3.4% in July, trade deficit narrows
- 7. Crude oil prices steady around \$84 amid supply concerns
- 8. Rupee appreciates 9 paise to close at 82.71 against USD
- 9. SEBI plans new ESG investment framework for mutual funds
- 10. India, UK to resume FTA talks in August after political delays
- 11. Adani Group to invest ₹40,000 crore in green hydrogen expansion
- 12. HDFC Bank Q1 profit jumps 32% YoY to ₹14,800 crore
- 13. LIC reports record ₹12,500 crore profit in Q1, stock gains 6%
- 14. TCS signs \$1.2 billion deal with European telecom giant

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- 15. Reliance Retail expands Jiomart to 20,000 more PIN codes
- 16. Zomato reports ₹51 crore net profit in Q1, beats estimates
- 17. JSW Steel to raise ₹5,000 crore via NCDs for capex
- 18. India to allow 100% FDI in space sector under automatic route
- 19. Auto sales rise 8% YoY in July, led by SUV demand
- 20. Bitcoin climbs to \$62,400 amid ETF inflows
- 21. Apple posts record \$96 billion revenue in Q2 FY25
- 22. Elon Musk announces Starlink IPO in mid-2026
- 23. India's fintech market to reach \$2.1 trillion by 2030: BCG
- 24. Airtel to invest ₹12,000 crore in 5G infra over 2 years
- 25. Bajaj Finance net profit up 28% at ₹3,850 crore in Q1
- 26. World Bank approves \$700 million for Indian agri-tech
- 27. Cairn Oil & Gas to invest \$5 billion in Rajasthan block
- 28. Coal India output rises 13% YoY to 68 MT in July
- 29. IndiGo orders 30 Airbus A350s, eyes long-haul routes
- 30. Tesla to enter Indian market by January 2026: Govt
- 31. Paytm launches co-branded credit card with SBI
- 32. India's manufacturing PMI hits 58.7 in July, fastest in 4 months
- 33. CII urges government to fast-track infra clearances
- 34. Delhi Airport to become carbon-neutral by 2030
- 35. Maruti Suzuki opens ₹3,500 crore EV plant in Gujarat
- 36. Foxconn to invest \$1 billion in Karnataka chip facility

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- 37. Nestlé India posts 18% revenue growth in Q2
- 38. Wipro Q1 profit falls 6% amid global IT slowdown
- 39. Tata Motors rolls out first EV from Sanand plant
- 40. Uber to invest ₹3,000 crore in Indian EV push
- 41. Gold prices hold steady at ₹61,500/10g
- 42. India's services PMI climbs to 61.2 in July
- 43. PNB Housing Finance raises ₹2,000 crore via rights issue
- 44. Amazon to open 5 more data centers in India by 2026
- 45. Crompton Greaves to acquire Havells' lighting biz for ₹4,200 crore
- 46. GST collection in July rises 11% YoY to ₹1.72 lakh crore
- 47. NHAI to auction 17 toll projects worth ₹32,000 crore
- 48. Ather Energy eyes overseas expansion in 2026
- 49. India's startup ecosystem adds 7 unicorns in 2025
- 50. SBI to cut home loan rates for festive season
- 51. Mahindra Group explores EV partnership with BYD

Scorpion Capital Insight – Daily Investment Takeaway:

India's manufacturing and services PMI data signal continued economic resilience, with corporate earnings mostly beating street estimates. Strategic sectors such as EVs, data centers, and green hydrogen remain investment hotspots for mid to long term allocations.

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Scorpion Capital Special Market View:

Markets continue to exhibit bullish momentum supported by FPI inflows and domestic macro stability. Investors are advised to stay overweight on large cap FMCG, infra, and banking while selectively accumulating beaten-down tech stocks.



Disclaimer:

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