




Our News Your Views

Scorpion Capital Daily Business Newsletter July 30, 2025

 Quote of the Day by Dr. Aditya Vijay Kashyap:

“Leadership is not about the next election, it's about the next generation.”

 Top 50 Business Headlines:

1. India's GDP growth forecast raised to 7.2% by IMF.
2. Reliance Industries to invest ₹20,000 crore in green energy segment.
3. RBI likely to maintain status quo on repo rate in upcoming policy.
4. Tata Group to expand semiconductor operations in Assam.
5. Adani Ports reports 12% jump in quarterly profits.
6. HDFC Bank launches new AI-powered digital banking platform.
7. SEBI to introduce tighter disclosure norms for listed firms.
8. India signs USD 5 billion trade pact with UAE.
9. Government unveils ₹1.3 lakh crore logistics corridor plan.
10. Mahindra & Mahindra announces ₹7,000 crore EV investment.
11. Infosys bags \$500 million cloud transformation deal in Europe.
12. Gold prices steady amid global inflation concerns.
13. Ola Electric files DRHP for ₹5,500 crore IPO.
14. FPI inflows hit 6-month high in Indian equity market.

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15. 15. India to become 3rd largest energy consumer by 2030: IEA.
16. 16. Zomato sees 18% growth in food delivery orders in Q1.
17. 17. JSW Steel to set up ₹8,000 crore greenfield unit in Odisha.
18. 18. PhonePe crosses 55 crore registered users in India.
19. 19. Oil prices dip slightly amid demand uncertainty.
20. 20. IMF applauds India's fiscal discipline and reforms.
21. 21. Maruti Suzuki posts 35% surge in quarterly profits.
22. 22. IRDAI to allow insurers to invest in InvITs, REITs.
23. 23. India's exports up 7.6% in June, trade deficit narrows.
24. 24. Vedanta to demerge into 6 separate listed companies.
25. 25. Google to set up its second India cloud region in Pune.
26. 26. Paytm partners with SBI Card for new co-branded credit cards.
27. 27. Air India to induct 30 new aircraft by year-end.
28. 28. World Bank to provide \$1 billion loan for Indian infra projects.
29. 29. ONGC signs pact with ExxonMobil for deep-sea exploration.
30. 30. India's services PMI hits 13-year high in July.
31. 31. Deloitte report: Indian retail sector to hit \$2 trillion by 2032.
32. 32. NTPC commissions 660 MW thermal unit in Bihar.
33. 33. Muthoot Finance Q1 net profit rises 22% YoY.
34. 34. India's smartphone shipments up 14% in Q2 2025.
35. 35. Asian Paints to invest ₹2,000 crore in new manufacturing plant.
36. 36. Wipro launches global GenAI innovation center in Bengaluru.
37. 37. Udaan raises \$120 million in Series E funding round.
38. 38. Bharat Biotech to launch dengue vaccine by 2026.

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39. 39. Hero MotoCorp unveils new EV strategy for rural markets.
40. 40. India's forex reserves rise by \$3.2 billion in a week.
41. 41. SpiceJet clears ₹400 crore dues to lessors.
42. 42. LIC's stake in ITC crosses 12% mark.
43. 43. NITI Aayog suggests startup credit guarantee scheme revamp.
44. 44. IndiGo to start direct flights from Ayodhya to Dubai.
45. 45. India among top 3 global fintech ecosystems: BCG report.
46. 46. Torrent Pharma acquires dermatology brand for ₹850 crore.
47. 47. Centre plans ₹10,000 crore boost for agri-tech startups.
48. 48. Delhi Airport rolls out facial recognition at Terminal 3.
49. 49. Tesla evaluating fresh EV investments in India.
50. 50. India's industrial output grows 5.3% in June 2025.
51. 51. Government may slash GST on EV components to 5%.

 Scorpion Capital Insight – Investment Takeaway:

India's infra and digital transition is accelerating. Investors should focus on core sectors like logistics, renewables, digital payments, and food processing.

 Scorpion Capital's Special Market View:

Markets are poised for a mild correction amid global uncertainties. However, domestic demand and policy support make India resilient. Sector rotation towards defensive and consumer plays expected.

 Disclaimer:

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