


Our News Your Views

Scorpion Capital Daily Business Newsletter

 July 27, 2025

Quote of the Day by Dr. Aditya Vijay Kashyap

“In chaos, look for opportunity; in volatility, seek vision — for true capital grows not just in returns, but in conviction.”

Top 50 Business News Headlines

1. India's Q1 GDP projected at 7.4% — driven by manufacturing and construction.
2. RBI keeps repo rate unchanged at 6.5% for sixth straight policy meeting.
3. Nifty closes at record high, IT and pharma stocks lead the rally.
4. Adani Group signs MoU with Saudi Aramco for green hydrogen collaboration.
5. Tesla to begin exports from India in 2025, sets up supply chain partners.
6. ONGC to invest ₹1.5 lakh crore in energy transition projects by 2030.
7. Amazon plans \$12 billion additional investment in Indian e-commerce space.
8. India's forex reserves cross \$660 billion mark for the first time.
9. SEBI approves 5 new SME IPOs for July-August 2025.
10. Maruti Suzuki to launch EV variant of WagonR by Q4 FY25.
11. IRCTC reports 15% rise in Q1 profit on strong travel demand.
12. JSW Steel signs pact to acquire strategic iron ore assets in Odisha.

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13. Google to open its second data center in Hyderabad by mid-2026.
14. LIC reports ₹8,100 crore net profit for Q1, up 40% YoY.
15. Tata Power bags ₹3,000 crore solar project in Rajasthan.
16. Flipkart announces festive season sale starting August 10.
17. HDFC Bank launches AI-based lending platform for MSMEs.
18. SpiceJet to lease 10 new Boeing aircraft for international expansion.
19. India-Nepal cross-border digital payment platform goes live.
20. Mahindra Logistics eyes ₹5,000 crore revenue by 2027.
21. Vedanta to spin off aluminium and zinc verticals by Q1 FY26.
22. Paytm sees 25% YoY growth in lending business in Q1.
23. Byju's secures \$200 million bridge loan to manage cash flow issues.
24. Apple India reports record quarterly revenue amid iPhone 15 launch.
25. Zomato to expand grocery delivery to 100 cities by September.
26. NTPC commissions 250 MW floating solar plant in Kerala.
27. Google Pay launches credit line service with major banks.
28. Hindustan Unilever sees rural demand recovery in Q1 results.
29. Indian Railways to privatize 50 major stations under PPP model.
30. Jio launches satellite broadband service 'JioSat' pan India.
31. ITC announces demerger of hotel business into separate entity.
32. Uber to invest ₹1,200 crore in EV infrastructure in India.
33. Hero MotoCorp to partner with Ather Energy for battery tech.
34. India's exports rebound 12% YoY in June, trade deficit narrows.

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35. Axis Bank introduces blockchain-based trade finance platform.
36. OYO secures \$150 million funding led by SoftBank and Lightspeed.
37. Reliance Retail acquires majority stake in Urban Ladder.
38. Indigo Airlines announces direct flights to Africa from Mumbai.
39. India's coal production hits all-time high in July.
40. Ola Electric plans IPO by end of FY2026.
41. PNB Housing Finance posts record ₹1,100 crore quarterly profit.
42. Amazon Web Services signs MOU with Indian govt for skilling 2M youth.
43. Bharat Biotech to launch universal flu vaccine in 2026.
44. India signs new FTA with South Korea to boost bilateral trade.
45. Infosys bags \$400 million cloud services deal in Europe.
46. Asian Paints to expand into industrial coating segment.
47. PhonePe launches stock trading platform 'ShareBazaar'.
48. NPCI plans UPI-based credit card payment facility rollout.
49. Indian startups raise \$1.2 billion in July despite funding winter.
50. Gold prices rise ₹600/10gm amid global economic uncertainty.

Scorpion Capital Insight – Investment Takeaway

With liquidity tightening globally and central banks signaling a higher-for-longer stance, we foresee accelerated capital rotation into real assets. Infra, logistics, and renewable plays in South Asia present strong mid-term alpha. Our top pick: regional industrial REITs and debt-backed warehousing projects in India-Nepal corridor.

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Scorpion Capital's Special Market View

Markets remain volatile with intermittent FII inflows and earnings-driven domestic optimism. Watch for policy signals from upcoming G20 finance summit. Caution advised in overleveraged mid-caps; accumulation suggested in ESG-focused large caps and Indian sovereign debt instruments.

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