



# ◆ SCORPION CAPITAL – DAILY BUSINESS NEWSLETTER ◆

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Saturday, 26 July 2025

## 💬 Quote of the Day – Dr. Aditya Vijay Kashyap

*"True wealth is created when conviction meets patience and action."*

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## 📰 Top 50 Business Headlines

1. India's GDP forecast for FY26 revised upward to 7.3% by IMF citing strong domestic consumption.
2. RBI may pause rate hike cycle amid cooling inflation and stable crude oil prices.
3. Reliance Industries announces ₹75,000 crore investment into green energy infrastructure by 2027.
4. SEBI plans to regulate AI-based investment advisors to protect retail investors.
5. Adani Group signs \$1.2 billion port development agreement with Sri Lanka government.
6. Zomato reports first-ever profitable quarter with ₹36 crore net profit in Q1 FY26.
7. TCS and Infosys win \$2 billion combined IT outsourcing deal from UK healthcare agency.
8. Tesla to begin talks with Indian government to establish EV manufacturing unit in Gujarat.
9. Rupee gains 23 paise to close at 82.67/USD amid strong foreign inflows.
10. ONGC to ramp up offshore drilling in Krishna-Godavari basin to boost domestic output.
11. India's services PMI hits 13-month high at 61.2 in July amid strong global demand.
12. Moody's upgrades India's banking sector outlook from 'Stable' to 'Positive'.
13. Foreign portfolio investors pump ₹14,200 crore into Indian equities in July 2025.
14. LIC increases stake in HDFC Bank to 6.87%, boosting banking sector sentiment.
15. Gold prices steady at ₹72,300/10gm as global tensions offset dollar strength.



16. 16. India and Nepal sign bilateral agreement to boost power trade and cross-border grid.
17. 17. HUL posts ₹2,850 crore net profit for Q1 FY26, up 8% YoY amid rural demand recovery.
18. 18. Google India under CCI scrutiny over advertising dominance and pricing practices.
19. 19. Nifty Auto index surges 1.9% on strong quarterly performance from Tata Motors.
20. 20. Paytm to launch merchant lending platform in partnership with SBI.
21. 21. World Bank allocates \$500 million line to Indian urban infrastructure projects.
22. 22. Tata Power signs MoU to develop 1 GW renewable park in Maharashtra.
23. 23. India's export figures recover in June with \$36.4 billion worth of shipments.
24. 24. Startups raised \$754 million in venture capital in July, led by fintech and EV firms.
25. 25. Amazon announces ₹4,500 crore investment to expand warehousing in India.
26. 26. Flipkart enters B2B logistics with new arm targeting SME supply chain efficiency.
27. 27. Crude oil trades near \$81/barrel amid supply tightness and Chinese demand optimism.
28. 28. ITC to demerge hotel business, unlocks shareholder value ahead of festive season.
29. 29. Yes Bank posts ₹420 crore Q1 profit, aided by improved asset quality and fee income.
30. 30. Indian pharma exports to EU grow 15% YoY, driven by demand for generics.
31. 31. Jio launches pan-India satellite broadband trials in partnership with SES.
32. 32. MSME Ministry launches ₹12,000 crore credit guarantee scheme for small exporters.
33. 33. Indigo to add 30 new aircraft by March 2026 to strengthen domestic connectivity.
34. 34. Asian Paints to invest ₹2,000 crore in new manufacturing plant in South India.
35. 35. RBI permits UPI-linked forex transactions up to \$1,000/month for overseas students.
36. 36. Brookfield to acquire 26% stake in NTPC Green Energy for ₹7,200 crore.
37. 37. Retail inflation eases to 4.76% in June, food inflation remains sticky at 6.2%.
38. 38. Bharat Electronics Ltd signs \$250 million deal with UAE for radar systems.
39. 39. Meta launches AI-powered ad tools for Indian MSMEs targeting tier-2 cities.
40. 40. Indian Railways achieves freight record with 132 MT cargo moved in July.
41. 41. M&M reports 21% increase in tractor sales for Q1 FY26 amid monsoon recovery.
42. 42. ADB approves \$300 million loan for water sanitation project in Bihar.
43. 43. NCLT clears merger of Zee Entertainment with Sony India, stock jumps 7%.
44. 44. Wipro launches \$100 million AI innovation fund for India and APAC startups.
45. 45. Vedanta resumes operations at Tuticorin copper plant amid regulatory clearance.
46. 46. India's e-commerce market expected to hit \$190 billion by 2026: BCG report.
47. 47. NITI Aayog pushes for accelerated adoption of hydrogen fuel for transport sector.
48. 48. PLI scheme attracts ₹23,000 crore new investment proposals in semiconductor sector.
49. 49. IRDAI clears 6 new insurance licenses to boost penetration in tier-3 towns.



50. RBI working on Digital Rupee 2.0 pilot with programmable payment options.

### **Scorpion Capital Insight – Investment Takeaway**

Today's insight focuses on the defensive strength of large-cap FMCG and pharma stocks amidst geopolitical uncertainty and global risk-off sentiment. Scorpion Capital suggests maintaining exposure to dividend-yielding blue-chips with consistent earnings visibility.

### **Scorpion Capital's Special Market View**

Indian markets continue to trade in a narrow range with high institutional activity. FIIs have turned cautious while DIIs remain net buyers. Watch for RBI commentary on interest rates and US Fed's stance on inflation metrics in the coming week.

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