



Our News Your Views

Scorpion Capital Daily Business Newsletter

25 July 2025

◆ Quote of the Day – Dr. Aditya Vijay Kashyap

“True capital is not just financial; it’s visionary thinking, resilient execution, and relentless integrity.”

◆ Top 50 Business Headlines

1. RBI maintains repo rate at 6.5%, signals policy continuity.
2. TCS reports 9% YoY rise in net profit, driven by North America business.
3. Reliance Jio launches India's first 5G-powered smart home ecosystem.
4. Adani Group raises \$1.2 billion via QIP for green energy expansion.
5. HDFC Bank integrates systems post merger, targets rural lending growth.
6. Infosys signs \$1.4 billion deal with German automotive supplier.
7. SEBI introduces new norms for ESG rating agencies.
8. India's exports dip 3.1% in June, trade deficit widens to \$22.6 billion.
9. ONGC-Vedanta JV wins new exploration blocks under OALP round.
10. Gold prices steady amid global rate uncertainties; retail demand up.
11. Sensex gains 150 pts; FMCG, IT lead recovery in volatile session.
12. IMF retains India's FY26 growth forecast at 6.8%, cites resilient demand.
13. Ola Electric to set up ₹7,600 crore EV battery plant in Tamil Nadu.
14. Flipkart eyes public listing in 2026, valued at \$35 billion.

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15. Apple's India production hits \$14 billion in FY25, says report.
16. Govt launches ₹1,500 crore semiconductor design-linked incentive scheme.
17. JSW Steel announces \$600 million capex for Odisha steel plant.
18. Rupee ends flat at 83.12/\$ amid dollar weakness, FII inflows.
19. Maruti Suzuki rolls out EV roadmap, 6 new models by 2030.
20. Zomato expands intercity delivery to 25 cities under 'Legends' program.
21. Bajaj Finance Q1 profit rises 32% YoY to ₹4,650 crore.
22. Byju's sells US-based Epic for \$400M to address liquidity crunch.
23. SpiceJet receives ₹1,100 crore capital infusion from investors.
24. Air India launches direct flights to Nairobi, adds 6 new routes.
25. Paytm cuts losses by 45% in Q1; merchant base crosses 3 crore.
26. India's services PMI jumps to 62.8 in July, 13-year high.
27. Crude oil trades at \$84/barrel amid Middle East supply concerns.
28. IRCTC posts 25% rise in Q1 profit; catering, tourism segments grow.
29. JioCinema secures rights for Asian Games, strengthens OTT portfolio.
30. Netflix India adds 3M new subscribers in Q2; revenue up 36%.
31. HUL's rural recovery boosts Q1 revenue by 12%; urban demand stable.
32. GST collections touch ₹1.79 lakh crore in July, highest in FY25.
33. Tata Motors unveils Tiago EV facelift with 300km range.
34. India's forex reserves up by \$2.6B to \$652.8B, RBI data shows.
35. Cipla faces USFDA warning for Goa plant; shares drop 3%.
36. IRB Infra bags ₹4,500 crore expressway project in UP.

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37. Vedanta to demerge businesses into six listed entities by 2026.
38. Go First insolvency: DGCA extends suspension till mid-August.
39. Amazon to invest ₹5,000 crore in logistics parks across India.
40. Mahindra launches new XUV 3XO; bookings cross 10,000 in 3 days.
41. World Bank sanctions \$500M for agri-infra development in India.
42. PNB board approves ₹7,500 crore capital raise via rights issue.
43. India-UAE sign pact for real-time cross-border payments via UPI.
44. SBI net profit jumps 16% to ₹20,050 crore in Q1 FY26.
45. L&T wins ₹8,000 crore hydropower project in Arunachal Pradesh.
46. Uber India to deploy 25,000 EVs by 2026 in partnership with Tata.
47. IndiGo to add 40 new international flights in winter schedule.
48. Google announces ₹3,000 crore investment in Indian AI ecosystem.
49. Nykaa to expand offline presence, targets 500 stores by FY27.
50. Moody's revises India's sovereign outlook to 'Positive' from 'Stable'.

◆ Scorpion Capital Insight – Investment Takeaway

In a rapidly shifting economic landscape, sustainable infrastructure, green technology, and digital finance remain the key drivers for long-term alpha generation. Scorpion Capital advises balanced diversification in fixed-income strategies coupled with strategic entry into growth sectors.

◆ Scorpion Capital's Special Market View

Markets traded in a narrow band amid earnings and policy expectations. Commodities remain firm, with crude oil gaining, while tech stocks show slight correction. Key eyes on US Fed commentary and Indian fiscal updates.

◆ Legal Disclaimer

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