



Our News Your Views

Scorpion Capital - Daily Global & India-Focused Finance Newsletter

Saturday, 19 July 2025

Quote of the Day

"Success usually comes to those who are too busy to be looking for it."

— Henry David Thoreau

Top Global & India-Focused Finance Headlines

- 1. RBI to issue climate risk disclosure rules for banks by FY 2027-28.
- 2. NITI Aayog proposes easing limits on Chinese investments in Indian firms.
- 3. India's economy 'in good shape', but needs infra and trade deals.
- 4. ICICI & HDFC face earnings margin challenges amid RBI policy shifts.
- 5. SBI stock underperforms broader market by 0.64%.
- 6. UP Govt promotes ₹40 tn investor roadmap with policy push.
- 7. INR forward premium dips due to inflation divergence.
- 8. India-US trade deal talks stall, delaying clarity.
- 9. Top 5 richest Indians worth \$279.5 bn; far below Elon Musk.
- 10. India's retail inflation at 6-year low, RBI rate cuts expected.
- 11. RBI projects FY26 inflation below 3.7%.
- 12. June inflation lowest since Jan 2019.
- 13. RBI reverse repo ops mop up ₹1 tn liquidity.

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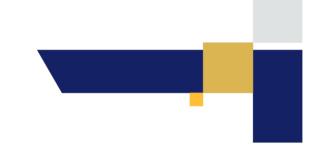
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- 14. Indian markets rise as inflation softens.
- 15. YES Bank Q1 results expected today.
- 16. RBI keeps overnight rates stable via liquidity ops.
- 17. JP Morgan: liquidity surplus won't boost credit growth.
- 18. SBI hints at 25 bps repo cut potential in FY26.
- 19. Bharat Bandh may affect banks, stock trading.
- 20. FM backs GCC-India corridor, sees \$200 bn by 2030.
- 21. Income tax refunds up 5x, turnaround time just 17 days.
- 22. Pension funds seek looser bond exposure norms.
- 23. Digital Rupee pilot expands across banks.
- 24. UPI One World launched for G20 nations.
- 25. BRICS Summit sees India push 'Global South' reforms.
- 26. Union Budget 2025 raises tax-free slab to ₹12 lakh.
- 27. India–EU resolve digital trade policy gridlock.
- 28. Reliance Q1 profit up 78% on stake divestment.
- 29. Digital Rupee integrated with UPI 15 banks live.
- 30. RBI announces ₹1 lakh crore VRRR auction.
- 31. RBI liquidity framework report expected July-end.
- 32. RBI MPC minutes show support for growth via rate cuts.
- 33. Global fixed income sees new inflows amid stability.
- 34. SBI MD predicts scope for rate easing.

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☑ Scorpion Capital Insight

India is entering a high-opportunity phase of digital and fiscal transformation. With inflation cooling, RBI may pivot toward easing, while tech and FDI reforms make India a global capital magnet.

Market View

- Rates: RBI policy suggests softening stance.
- Equities: Buoyed by cooling inflation and strong earnings.
- Liquidity: VRRR & reverse repo operations ongoing.
- Fintech: Digital rupee pilots and UPI 2.0 enhance cross-border reach.
- FDI: Reforms and trade talks signal stronger capital flows ahead.

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