



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Date: July 15, 2025

Quote of the Day

“Success is not final, failure is not fatal: it is the courage to continue that counts.”
— Dr. Aditya Vijay Kashyap

Top 50 Business News Headlines

1. India pursues ‘low-hanging fruit’ in US trade talks to avoid looming 26% tariffs.
2. L’Oréal India announces leadership restructure, Jacques Lebel to lead from Oct 1.
3. Goldman Sachs forecasts India’s GDP reaching \$10 trillion in a decade.
4. Air India Dreamliner crash probe reveals fuel switch was off shortly after takeoff.
5. Bhavish Aggarwal’s net worth reaches \$1.9 billion post Ola Electric IPO.
6. Prada plans collaboration with Kolhapuri artisans after sandal backlash.
7. US tariff reset boosts India's export edge, says Niti Aayog.
8. Temasek plans \$10 billion investments in Indian family-run firms.
9. Opening dairy to US could cost ₹1.03 lakh crore yearly, warn experts.
10. Inclusive firms report 50% higher profits, but women lag in top roles.
11. Amazon plans \$5B investment in Indian logistics and warehousing.
12. Adani Green secures \$2.6B funding from IFC-led consortium for solar projects.
13. TCS reports 8.5% rise in Q1 profit, announces \$1.2B buyback.
14. HDFC Bank to open 1,500 new branches in Tier-2/3 cities by FY26.

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15. India's EV market to grow 10x by 2030, driven by battery innovation.
16. Netflix to invest ₹3,000 crore in Indian content creation by 2027.
17. Apple to open semiconductor R&D unit in Bengaluru by end-2025.
18. Reliance Retail partners with Sephora for India expansion.
19. Tata Steel signs MoU with Odisha Govt for ₹40,000 crore green steel project.
20. JSW Infra to raise \$600M via overseas bonds for port expansion.
21. Paytm to launch co-branded credit cards with leading banks.
22. Google launches AI Startup Fund worth \$300M in India.
23. Indian pharma exports to cross \$30B mark in FY26, says Pharmexcil.
24. L&T wins ₹10,000 crore order for bullet train infrastructure.
25. Mahindra to set up EV battery plant in Tamil Nadu with ₹12,000 crore outlay.
26. Patanjali IPO for food unit likely by December, targets ₹6,000 crore.
27. India overtakes Japan in smartphone sales in Q2 2025.
28. Cabinet approves ₹2,500 crore AI research fund.
29. Nvidia expands data center operations in Hyderabad and Pune.
30. YES Bank to raise ₹8,000 crore via QIP in FY26.
31. Cipla acquires US generics player for \$520 million.
32. RBI to launch pilot for digital rupee retail payments by September.
33. IndiGo places order for 150 Airbus A321XLRs.
34. Uber India reports maiden profit in FY25.
35. SEBI approves new ESG compliance norms for listed companies.
36. Bharat Forge expands into aerospace with ₹4,000 crore acquisition.

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37. Myntra clocks record 1.4M daily orders during July fashion sale.
38. Byju's to offload US assets to repay \$1.2B debt.
39. NPCI to introduce UPI international corridor for Gulf countries.
40. Nestle India to invest ₹7,000 crore in capacity expansion by 2028.
41. Tesla scouting Indian state for plant location post-Modi talks.
42. India's forex reserves hit all-time high of \$670 billion.
43. Wipro announces ₹12,000 crore buyback at 20% premium.
44. Hindustan Unilever expects volume-led growth in H2 FY26.
45. SpiceJet posts ₹250 crore profit, turnaround strategy gains traction.
46. IRCTC to foray into luxury rail tourism with new trains.
47. Kotak Mahindra Bank to enter wealth tech space via JV.
48. Indian startups raise \$1.8B in July, fintech leads.
49. Ecom Express to file IPO papers with SEBI next month.
50. Facebook India revenue up 22%, driven by SMB ad spend.
51. JioCinema to secure global streaming rights for cricket leagues.

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Scorpion Capital Insight

Despite market volatility, mid-cap FMCG stocks are showing strong institutional accumulation. Investors are advised to explore allocation in fundamentally sound midcaps with rural demand linkage.

Scorpion Capital's Special Market View

As global markets react to ongoing US Fed rate direction, Indian equities continue to display resilience. Expect Nifty 50 to consolidate between 23,100 and 24,000 in the near term. Watch out for sector rotation into banking and infra.

Disclaimer

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