



Our News Your Views

Today's Top 50 Business News Headlines with Market View

- 1. US market opens cautiously despite upbeat Delta outlook and WK Kellogg takeover buzz.
- 2. Nifty & global markets show weak trend; eight stocks on analyst radar.
- 3. India-US trade talks center around tariffs and auto imports.
- 4. Sensex drops 346 pts; IT and PSU banks lead the decline.
- 5. Trump imposes 35% tariffs on Canada, warns of more.
- 6. TCS Q1 profit rises 6%, with attrition down to 13.8%.
- 7. Oil prices steady amid OPEC+ talks and tariff concerns.
- 8. Trump's tariff spree hits Brazil; investors cautious.
- 9. USD rallies, loonie weakens post Trump tariff news.
- 10. US futures dip as global markets react to tariff threats.
- 11. Dow futures fall on Canada tariffs; Nasdag remains resilient.
- 12. India's quick-commerce industry hits ₹64,000 cr in FY25.
- 13. Apollo-backed Athora acquires UK insurer for £5.7 bn.
- 14. Merck acquires Verona Pharma for \$10 bn.
- 15. Jane Street faces ban in Indian options probe.
- 16. Apple names Sabih Khan as new COO amid leadership changes.
- 17. Nvidia touches \$4 tn valuation; Apple eyes Formula 1 rights.
- 18. India leads immigrant billionaire list in the US.
- 19. Global markets remain cautious amid tariff escalations.
- 20. Stock futures retreat after Trump's announcements.
- 21. Markets wrap: Dollar strengthens, stocks dip on trade news.

Dr. Aditya Vijay Kashyap

Founder & Principal Partner +91-70116 39525

aditya@scorpioncapital.in groupceo@tradeconnect.in

Corporate Office:- New Delhi

Network Office India / Overseas

Bengaluru|Guwahati|Hyderabad|Kolkata|Lucknow|Mumbai|Australia|Dubai|Indonesia|KSA|Mauritius|Singapore|UK|USA









- 22. Nvidia rally continues despite broader macro uncertainty.
- 23. Airline stocks soar after strong Delta earnings.
- 24. Tesla gains 5% amid tech resurgence.
- 25. Copper prices jump 10% post tariff hikes.
- 26. Fed signals no immediate rate cuts.
- 27. American bonds see strong demand.
- 28. European markets wobble on tariff fears.
- 29. Bitcoin nears \$112K; investor interest returns.
- 30. Commodity prices fluctuate under tariff pressure.
- 31. US-EU negotiate deal to reduce trade tensions.
- 32. Indian delegation returns from US trade meetings.
- 33. Priya Nair named MD & CEO of Hindustan Unilever.
- 34. Jane Street ban reduces NSE derivatives turnover by 21%.
- 35. TCS announces ₹11/share dividend.
- 36. Smartworks IPO 50% subscribed on Day 1.
- 37. Preliminary Air India crash report due soon.
- 38. 30-year US mortgage rate hits 6.72%.
- 39. UPI transactions hit record in June; PhonePe leads.
- 40. SEBI intensifies probe into Jane Street's activities.
- 41. Auto companies target ₹2,000 cr under PLI scheme.
- 42. Hotmail and Outlook suffer widespread outages.
- 43. Microsoft resolves accessibility issues after crash.
- 44. Broker user base drops post new regulations.
- 45. TCS Q1 consolidated PAT up 6% YoY.
- 46. Vertical AI adoption to grow via Indian startups.
- 47. HCL signs IT upgrade deal with Dunedin Council.

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- 48. Samsung bullish on PFC and REC stock valuations.
- 49. Retail equity participation surges in Bihar.
- 50. Uniglo warns of tariff-induced price increases.
- 51. HDFC Bank sees strong rural credit demand.
- 52. India's IPO pipeline robust for H2 2025.

> Dr. Aditya Vijay Kashyap's Market View

With geopolitical tensions rising and global markets on edge due to renewed tariff threats, it is imperative to maintain a cautiously optimistic portfolio stance. We recommend avoiding overexposure to export-reliant sectors until policy clarity emerges. Domestic demand themes, quality financials, and infrastructure-driven plays remain strong pockets of opportunity.

Disclaimer

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