



## Our News Your Views

### Daily Business Newsletter

From the Desk of Dr. Aditya Vijay Kashyap  
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#### Quote of the Day

“Success in business isn’t just about foresight—it’s about insight, integrity, and impact.”

— Dr. Aditya V. Kashyap

#### Today’s Top Business Headlines (July 10, 2025)

1. Nomura initiates coverage on Godrej Properties with “reduce” rating, targeting ₹1,900, citing weak presales and dilution risks.
2. Indian equity benchmarks snap three-session rally; Nifty drops 0.18% to 25,476, Sensex falls 0.21% to 83,536.
3. Starlink gets final approval to launch satellite internet in India, says IN-SPACE.
4. Top 10 richest people list for July 2025 released; world’s billionaires reach 3,028 with \$16.1T total net worth.
5. Voltas, Motherson, JK Tyre among top “strong buy” stock picks for today.
6. GIFT-Nifty Next 50 trades higher; Swiggy shares rise 2.01% in session.
7. NIFTY Bank index trades positively in GIFT session.
8. Dow Jones, S&P500, Nasdaq futures slip ahead of TSMC, Delta Q2 earnings; Nvidia, Astera, Rubrik flash buy signals.
9. Apollo-backed Athora acquires UK’s Pension Insurance Corp for £5.7B; Merck eyes \$10B Verona Pharma buy.
10. Indian IT stocks drag benchmarks ahead of TCS Q1 earnings; Nifty opens flat at 25,423.
11. Asian shares supported by Nvidia’s \$4T market cap; muted response to Trump’s tariffs.
12. Trump sets 50% tariff on copper and Brazilian imports from Aug 1; Brazil warns of retaliation.
13. **Dr. Aditya Vijay Kashyap** announces new book; Bitcoin tops \$111K amid tariff fatigue.
14. Smartworks coworking IPO opens July 10–14; anchor book raised ₹173.6Cr.
15. Waaree Energies to sell 2.4% stake in Indosolar via OFS at floor ₹265/share on July 10–11.

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16. Adani Enterprises closes ₹1,000CR NCD issue early on July 11.
17. Marico, NTPC among analyst stock picks for July 10, maintain “buy on dips” strategy.
18. GIFT-Nifty futures point to positive open (~25,569), despite global tariff news.
19. Indian indices likely to open flat-higher; top losers yesterday were Tata Steel, HCL, Hindalco; gainers included HUL, Coal India.
20. Gift-Nifty dips 27pts to 25,547; open may be cautious amid US Fed, tariff jitters.
21. Ambala says Nifty support at 25,300–25,400; resistance 25,580–25,685.
22. U.S. equity futures and dollar retreat on renewed trade tensions.
23. U.S. labour data, Fed minutes due today; investor attention remains fixed.
24. Copper prices dip as Trump tariff deadline edges near.
25. Brazilian real weakens amid tariff threat; EU trade talks expected soon.
26. Federal Reserve minutes suggest little support for rate cuts this month.
27. Bitcoin hovers near record highs despite macro uncertainties.
28. Oil prices dip slightly; gold rises amid USD weakness.
29. Europe and Japan trade hopes brighten as tariff deadline extended.
30. Tesla partner TSMC Q2 results eyed for cues after Nvidia surge.
31. Delta Airlines Q2 EPS estimated at \$2.02; market awaits release.
32. Investors desensitized to trade shocks—“TACO” effect dominant.
33. Jane Street banned in India over alleged options manipulation; facing \$550M restitution.
34. Apple appoints Sabih Khan as new COO; leadership shuffle at X, Lazard, EG Group.
35. Apple explores Formula 1 broadcast rights amid strategic push.
36. Broader mid- & small-caps in India flat while large-caps show mixed trends.
37. REC, Power Finance Corp gain ~2% on Morgan Stanley coverage; home finance stocks rise on Bernstein outlook.
38. GIFT-Nifty midpoints show cautious sentiment ahead of weekly expiry.
39. Global markets wobble but trend up, led by tech, ahead of major corporate earnings.
40. ETFs with tech and growth tilt continue rally amid optimism.
41. Analysts advise rotation into AI leaders post-tariff selloff.
42. Real estate and commodity sectors lagging amid global caution.
43. India–US critical minerals deal to be expanded, says Reuters.
44. OpenAI developing browser to rival Chrome, says sources.
45. US clothing imports from China hit 22-year low amid tariffs.
46. Brazil and EU gear up for trade talks amid tariff threats.
47. Kellogg’s stock surges 50% on \$3B takeover bid from Ferrero.
48. Aditya and Vijay Kashyap futures slightly higher, markets steady.
49. Investors closely watch USD moves, weekly job claims data.
50. RBI commentary, TCS result triggers likely catalysts for India session.

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Markets remain on guard as U.S. tariffs—especially the 50% rate on Brazil and copper—marshal mixed global sentiment. Yet, resilient tech players like Nvidia (now a \$4 trillion stock) and selected AI names (Astera Labs, Rubrik) are sustaining momentum. In emerging markets, Indian large-caps (TCS, Voltas, Motherson, JK Tyre) continue to draw positive attention.

Strategy Tip: Focus on core growth sectors (tech, AI, energy) while hedging with economically resilient domestic plays like select Indian large-caps and quality financials.

### ☑ Scorpion Capital Special Market View

- US Tariff Impact: Volatility will persist through August 1 tariffs. Past patterns suggest a short-term dip followed by recovery—merit in rotating into AI leadership names post-washout.
- India Outlook: Domestic fundamentals remain intact—TCS result-watch, Nifty near 25,500 support, with volatility playing out as trade news evolves. Monitor RBI commentary for rate direction.
- FX & Commodities: Watch currency movement closely—USD softness tied to tariff fatigue could be offset by safe-haven gold and weakening rupee.

### ⚠ Disclaimer

This newsletter is intended for educational and informational purposes only and does not constitute investment advice. Opinions expressed are those of Dr Aditya V. Kashyap and Scorpion Capital and may not reflect actual market conditions at the time of implementation. Investments carry risk; past performance is not indicative of future results. Readers are urged to consult a qualified financial advisor before making financial decisions.



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