



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

06 July 2025

Quote of the Day

“नेतृत्व का असली अर्थ है खुद को रोज़ नया गढ़ना; जब आप बदलते हैं, तो दुनिया आपके साथ बदलती है।” – Dr. Aditya Vijay Kashyap

Top 50 Business Headlines

1. Sensex closes at record 82,450 as IT and Metals rally.
2. Oil steadies near \$79; OPEC+ hints at possible supply hike.
3. RBI launches retail CBDC pilot in five additional cities.
4. Reliance Jio to roll out 6G testbed by Q4 FY25.
5. Amazon invests \$1.2 bn to expand AWS data centers in India.
6. Apple plans first Indian R&D hub in Bengaluru, 2,000 jobs.
7. Indian Rupee firms to 83.05 on FPI inflows worth \$450 mn.
8. Tata Motors aims 20% EV sales mix by 2027, raises capex.
9. Gold slips to ₹64,800/10g as US yields firm.
10. Adani Ports bags Myanmar deep-sea port operations contract.
11. China export growth slows to 2.1%; trade surplus shrinks.
12. SEBI allows mutual funds to invest in sovereign green bonds.
13. HDFC Bank launches digital rupee loan repayment pilot.
14. Google partners with Airtel for rural 5G rollout.
15. Indian startup funding rises 18% QoQ to \$2.4 bn in Q2.

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16. Eurozone inflation eases to 2.0%; ECB rate cut odds rise.
17. Infosys bags \$800 mn AI transformation deal from Daimler.
18. Unilever sells ₹5,000 cr of Hindustan Unilever stake via block deal.
19. Saudi Aramco to list petrochemicals division, eyes \$25 bn IPO.
20. Paytm introduces AI credit bot for instant merchant loans.
21. Coal India June output hits record 72 mt, up 8% YoY.
22. World Bank projects India FY25 GDP at 6.9%.
23. Tesla signs MoU with Karnataka for 3 GW battery plant.
24. Global wheat prices jump 7% as Black Sea tensions flare.
25. Axis Bank prices \$600 mn sustainability-linked bond at T+160 bps.
26. Foxconn reports 12% revenue rise on iPhone demand rebound.
27. Mahindra to launch 5 new electric SUVs by 2027.
28. US jobs report beats estimates; unemployment steady at 3.8%.
29. Nifty Midcap index outperforms, up 1.1% on infra, PSU banks.
30. ONGC discovers new oil pay in Krishna-Godavari deepwater block.
31. Moody's upgrades India outlook to 'positive' on reforms momentum.
32. Boeing delivers first 737 MAX 10 to SpiceJet.
33. Bitcoin trades steady above \$71k; Ether at \$4,000.
34. Vodafone Idea clears ₹2,000 cr vendor dues ahead of 5G plan.
35. IMF approves \$1.1 bn tranche for Pakistan under EFF.
36. UK to slash corporation tax to 22% in autumn budget.
37. Indian steel exports surge 25% YoY on EU demand revival.
38. Meta opens first APAC AI research hub in Hyderabad.
39. US SEC clears first spot Ethereum ETF; trading next week.
40. Rupee trade: SBI settles first India-UAE dirham invoice.
41. ITC to demerge hotels arm; listing expected by Q2 FY26.
42. Japan's Sony pulls out of Zee merger, seeks \$90 mn breakup fee.
43. Parliament passes Digital Competition Bill; big tech under lens.
44. Hero MotoCorp ties up with Gogoro for battery swapping JV.
45. Global cocoa prices hit all-time high on West Africa shortages.

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- 46. IndiGo to buy 25 Airbus A330neos for ultra-long routes.
- 47. US Fed minutes signal two rate cuts likely in 2025.
- 48. Bharti Airtel Q1 net profit jumps 50% on ARPU rise.
- 49. ICICI Bank launches tokenized SME supply-chain platform.
- 50. Disney+ Hotstar tops 100 mn paid subscribers in India.
- 51. Suzlon secures 300 MW wind order from Aditya Birla Group.

Scorpion Capital Insight – Daily Investment Takeaway

Domestic cyclical recovery is gaining steam: cement dispatches up, auto retails improving. We see near-term momentum in Indian infrastructure EPC names where order books are at record highs but valuations still lag defensives.

Scorpion Capital – Special Market View

- ****Equities:**** Shift focus toward India infra & capital goods; stay selective in US AI after sharp run.
- ****Fixed Income:**** Favor 3-5 year AAA NBFC papers; US IG credit spreads attractive vs Treasuries.
- ****Commodities:**** Copper bullish bias to \$11k/t; crude range \$76–82 pending OPEC clarity.
- ****Currencies:**** Expect INR stability; monitor yen for BoJ policy inflection.

Disclaimer

This newsletter is for informational purposes only and does not constitute investment advice. Scorpion Capital does not guarantee accuracy of data. Investors must perform their own due diligence.

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