

Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

05 July 2025

Quote of the Day

“कठिनाइयाँ हमें तोड़ने नहीं, बल्कि गढ़ने आती हैं; हर चुनौती निवेश का नया अवसर है।” – Dr. Aditya Vijay Kashyap

Top 50 Business Headlines

1. Global stocks mixed as traders assess U.S. jobs data and Vietnam trade accord.
2. Oil slides below \$78 amid Iran-Israel truce optimism and softer demand outlook.
3. RBI keeps repo rate unchanged at 6.50%; signals neutral stance for H2 FY25.
4. Apple finalises \$1.2 bn mini-LED plant in Tamil Nadu; 20,000 jobs expected.
5. Adani Green secures \$1 bn Japan loan for Gujarat hybrid renewables project.
6. Nasdaq snaps 5-day rally; tech mega-caps retreat on AI valuation concerns.
7. EU clears Microsoft-Activision deal extension with fresh cloud concessions.
8. Gold steady near ₹65,200/10g; ETFs see first weekly inflow since May.
9. Tesla to launch ₹17 lakh compact EV in India by 2026, eyes Chennai hub.
10. ONGC, Exxon sign deep-water exploration MoU for KG Basin blocks.
11. Bank of England hints at September rate cut as inflation cools to 2.1%.
12. Foxconn raises FY25 capex by 30% for semiconductor packaging in Gujarat.
13. US Senate passes \$68 bn Chips 2.0 Act; Taiwan, India key beneficiaries.
14. Reliance Retail to acquire Urban Ladder's remaining 48% stake for ₹480 cr.
15. Bitcoin tops \$70 k again; BlackRock ETF logs record \$950 mn one-day inflow.
16. Chinese yuan hits 9-month low; PBOC injects liquidity via 14-day repos.
17. Germany enters technical recession; Q2 GDP contracts 0.3 %.
18. TCS bags \$1.5 bn multi-year deal from UK's NatWest for core banking cloud.
19. Japan's SoftBank Vision Fund returns to profit on Arm stake revaluation.
20. Venture funding in Indian SaaS rises 22 % YoY to \$1.8 bn in Q2 2025.

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21. Crude palm oil futures climb 2 % as El Niño threatens SE Asia output.
22. US FTC sues to block Kroger-Albertsons \$25 bn supermarket merger.
23. Maruti Suzuki plans ₹32,000 cr new EV & battery plant in Haryana.
24. Amazon Prime to add ad-free cricket feed at ₹121/month in India.
25. World Bank approves \$600 mn for Green Hydrogen corridors in Rajasthan.
26. Moody's upgrades Indonesia to BBB citing fiscal discipline.
27. HDFC Bank raises \$500 mn through first-ever CHF green bond.
28. Meta rolls out paid 'AI Studio' for enterprises; Infosys first Asian client.
29. Airbus reports record 1,122 net orders in H1; India accounts for 210 jets.
30. Coal India June output up 9 %; targets 850 mt for FY25.
31. Stripe files confidentially for 2026 IPO at estimated \$90 bn valuation.
32. Rupee steady at 83.24 vs USD; RBI seen selling dollars above 83.35.
33. Walmart invests additional \$200 mn in Flipkart ahead of festive season.
34. SEBI clears BSE's spot gold exchange launch; trading to begin August.
35. Cisco to acquire Bengaluru AI-cybersecurity start-up 'DefendIQ' for \$780 mn.
36. India's factory PMI eases to 54.8 but stays in expansion for 35th month.
37. Saudi Aramco cuts August OSPs for Asia by 30 cents amid demand worries.
38. Netflix gains 5 mn Indian users after anti-password-sharing rollout.
39. YES Bank sells ₹6,000 cr stressed assets to JC Flowers ARC.
40. World rice prices rise 12 % in June as Thai crop hit by drought.
41. G20 finance chiefs agree on global crypto framework draft.
42. IndiGo finalises 30 A350 wide-body lease to start Europe non-stops.
43. Global coffee stocks may take two good crops to rebuild, say experts.
44. Paytm shares jump 7 % after UPI credit line approval.
45. US jobs add 215k in June; unemployment steady at 3.9 %.
46. Boeing 737 Max receives DGCA clearance; SpiceJet to resume deliveries.
47. UK inflation expectations fall to 3-year low per BoE survey.
48. India's FX reserves hit record \$664 bn on FPI inflows.
49. Birla-Kotak PE fund raises \$1 bn first close for infra bets.
50. Google unveils 'Gemini-Mini' AI chips challenging Nvidia H200.
51. Shein files draft with MAS for Singapore listing at \$60 bn valuation.

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Scorpion Capital Insight – Daily Investment Takeaway

Sharp sectoral rotation is underway: money is moving from over-owned AI mega-caps into under-owned commodity and energy names. We see a 12-month opportunity in green metals (copper, lithium) and domestic logistics plays in India as the manufacturing shift accelerates.

Scorpion Capital – Special Market View

- ****Equities:**** Maintain neutral on US tech, accumulate India mid-caps on earnings visibility.
- ****Fixed Income:**** Prefer short-duration Indian corporate bonds; US 10-yr likely to cap at 4.4 %.
- ****Commodities:**** Bullish on copper, cautious on crude above \$80.
- ****Currencies:**** INR range-bound 82.5-83.5; watch USD softness if Fed pivots in Q4.

Disclaimer

This newsletter is for informational purposes only and does not constitute investment advice. Opinions expressed are those of Scorpion Capital as of the date of publication and are subject to change without notice. Past performance is no guarantee of future results. Before acting on any information, consider your objectives and consult with your professional advisor.

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