



Our News Your Views

Newsletter from the desk of Dr. Aditya Vijay Kashyap

A professional boutique investment banking firm – Scorpion Capital, New Delhi

Quote of the Day

"In investment as in life, patience is more powerful than prediction."

- Dr. Aditya Vijay Kashyap
- **Top 50 Business News Headlines**
- 1. Sensex rises 210 points, Nifty above 24,000 amid positive global cues
- 2. Rupee strengthens by 9 paise to close at 82.99 against US dollar
- 3. Brent crude edges higher to \$87/bbl amid Middle East tensions
- 4. RBI to unveil monetary policy statement tomorrow; markets await cues
- 5. FDI inflow in India rises 13% to \$54 billion in FY25 (provisional)
- 6. GST collections jump 11% YoY to ₹1.79 lakh crore in June
- 7. Tata Motors announces plan to invest ₹18,000 crore in EV business by 2030
- 8. Infosys signs \$2 billion AI transformation deal with global retailer
- 9. India's manufacturing PMI eases slightly to 58.1 in June
- 10. Amazon to open two new fulfillment centers in Maharashtra
- 11. Adani Group's market capitalization crosses ₹18 lakh crore
- 12. HDFC Bank to launch digital lending app for MSMEs
- 13. Gold prices steady at ₹71,800 per 10 gm on stable dollar
- 14. BYJU'S plans to exit non-core business units to focus on edtech

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- 15. India's services exports hit record \$354 billion in FY25
- 16. Reliance Retail expands JioMart services to 2,000 new cities
- 17. SEBI clears 8 IPO proposals; estimated to raise ₹12,000 crore
- 18. Zomato launches new premium loyalty program "Zomato Plus"
- 19. Mahindra & Mahindra to scale up EV capacity by 150%
- 20. LIC's profit surges 15% YoY to ₹10,500 crore in Q1
- 21. Air India to add 30 new international routes by end-2025
- 22. Flipkart to invest \$600 million in supply chain modernization
- 23. Coal India's production up 8.4% YoY in June
- 24. Paytm to exit lending business; focus shifts to payment services
- 25. Indian IT firms to hire 50,000 freshers in FY26
- 26. WPI inflation stays in negative zone for fourth consecutive month
- 27. UltraTech Cement commissions new plant in Rajasthan
- 28. Netflix India subscriber base crosses 10 million
- 29. RBI approves merger of two cooperative banks in Gujarat
- 30. Maruti Suzuki posts 3% rise in domestic sales in June
- 31. Tata Steel signs MoU for green hydrogen production
- 32. Swiggy files DRHP for \$1.2 billion IPO
- 33. Domestic air passenger traffic rises 5% YoY in June
- 34. Vedanta to demerge power and aluminum businesses
- 35. Indian startups raise \$1.8 billion in June, highest since Jan 2023
- 36. Hero MotoCorp to enter electric scooter rental space

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- 37. SBI slashes home loan rates by 15 bps for festive season
- 38. OYO plans to add 1,200 premium hotels by FY26
- 39. Bharat Forge reports 11% rise in quarterly revenue
- 40. NHAI awards ₹24,000 crore highway contracts in Q1
- 41. Biocon gets USFDA approval for cancer drug
- 42. NTPC to set up 2,000 MW solar park in Gujarat
- 43. India's forex reserves rise to \$665 billion, new all-time high
- 44. Aditya Birla Capital launches new mutual fund scheme
- 45. PhonePe's UPI market share hits record 49%
- 46. Indian Railways freight traffic up 6.2% in June
- 47. Nykaa expands physical store network to 300 outlets
- 48. Steel Authority of India plans capex of ₹7,500 crore
- 49. Tata Power's EV charging points cross 100,000 mark
- 50. Global investors eye India infra, tech, and green energy sectors
- Scorpion Capital Insight Daily Investment Takeaway

"Indian equity markets remain structurally strong; we recommend sectoral rotation towards EV, renewable, and infra plays to balance volatility."

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Scorpion Capital's Special Market View

- Nifty likely to consolidate between 23,800-24,200; profit booking expected in midcaps
- Gold stable; remains attractive as hedge amid geopolitical risks
- Rupee may trade in 82.80-83.10 range; moderate dollar demand from importers
- Bond yields could soften if RBI maintains dovish stance tomorrow
- Global cues mixed; watch US jobs data and crude oil prices closely

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