



Our News Your Views

Today's Newsletter
From the desk of Dr. Aditya Vijay Kashyap

✓ Quote by Dr. Aditya Vijay Kashyap

“Stay relentlessly curious, fearlessly decisive, and always guided by purpose — that is the essence of building value that lasts.”

✓ Top 50 Business News Headlines (Today)

1. Indian equity markets open flat amid mixed global cues.
2. Rupee gains 12 paise against USD in early trade.
3. Gold prices steady as investors await U.S. job data.
4. SEBI approves IPO of major tech unicorn.
5. Oil prices edge higher on supply concerns.
6. RBI to keep rates unchanged, say economists.
7. Retail inflation likely to ease to 4.8% in June.
8. India's forex reserves rise by \$2.3 billion.
9. Auto sales grow 8% in June; demand remains robust.
10. Telecom sector adds 2.1 million subscribers in May.
11. IT sector hiring slows amid global macro pressures.
12. FMCG firms report strong rural demand recovery.

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13. Realty stocks rally on improved pre-sales numbers.
14. PSU banks outperform private banks on NIM gains.
15. NBFCs see credit growth accelerate to double digits.
16. Mutual funds report net inflows of ₹42,000 crore.
17. Startups raise \$180 million in fresh funding.
18. Private equity deals hit 5-month high.
19. Gold ETFs see fresh inflows amid volatility.
20. GST collections rise 7% to ₹1.6 lakh crore in June.
21. Direct tax mop-up increases by 15% Y-o-Y.
22. Global crude demand revised upwards by IEA.
23. U.S. Fed minutes hint at rate cut later this year.
24. European markets trade mixed ahead of inflation data.
25. Asian markets rise on easing China deflation worries.
26. Bitcoin crosses \$62,000 as ETF flows rise.
27. Indian steel output up 3.2% in June.
28. Cement dispatches rise on strong infrastructure demand.
29. Pharma stocks gain on positive U.S. FDA updates.
30. Airlines see 15% jump in passenger traffic.
31. Diesel demand rises 7% Y-o-Y in June.

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32. Electric vehicle sales cross 1 lakh units in June.
33. Corporate bond issuances increase by 20%.
34. Government to divest stake in major PSU.
35. Top banks raise FD rates to attract deposits.
36. Retail loan delinquencies remain under control.
37. Rupee volatility declines on lower oil prices.
38. IPO pipeline strong for next quarter.
39. FIIs turn net buyers in Indian equities.
40. Copper prices rise on global supply deficit.
41. Natural gas futures edge higher.
42. Sugar production hits record high this season.
43. India aims for \$500 billion exports in FY26.
44. Inflation expectations decline among urban consumers.
45. RBI digital currency pilot sees wider adoption.
46. Automobile exports rise 10% in June.
47. SEBI plans new norms for corporate governance.
48. Agrochemical firms report higher monsoon-driven demand.
49. India's services PMI holds near decade high.
50. Corporate earnings season kicks off this week.

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✓ **“Scorpion Capital Insight” – Daily Investment Takeaway**

“In current markets, defensive allocation to quality large caps and sectoral tilt towards domestic cyclicals, especially infra & consumption, can help ride volatility.”

✓ **Scorpion Capital’s Special Market View**

“While global cues remain uncertain, India’s macro resilience, robust GST collections, and steady credit growth keep the medium-term outlook constructive. We remain selectively bullish on banks, auto, and infrastructure.”

✓ **Disclaimer**

This newsletter is meant solely for informational and educational purposes. It does not constitute an offer, recommendation, or solicitation to buy or sell any securities. Scorpion Capital and Dr. Aditya Vijay Kashyap are not responsible for any investment decisions made on the basis of this note.

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