



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Quote of the Day

"True leadership is not about profit—it's about purpose. Our investments must uplift communities and build sustainable futures."

— Dr. Aditya Vijay Kashyap

50 Business News Headlines - June 23, 2025

- 1. Startups like Swiggy, PhysicsWallah, Groww opt for confidential IPO filing
- 2. Nifty-50 ends week at 25,112.40; Bank Nifty gains 1.2%
- 3. Sensex, Nifty likely weak start tracking GIFT Nifty
- 4. US-Iran conflict rattles Asian markets; crude oil up 2-3%
- 5. Kazam raises \$6.2 M to expand EV infrastructure
- 6. Expert-recommended stocks to buy/sell: 23 June
- 7. Watchlist: Zen Technologies, NLC, Bharat Electronics, Granules India, Waaree Renewable
- 8. Rupee under pressure; RBI may intervene amid Middle East tensions
- 9. 10-yr bond yield at 6.31%; oil at \$77/barrel
- 10. Federal Reserve's Powell to testify; PCE inflation awaited
- 11. Nike, FedEx, Micron earnings eyed this week
- 12. Tesla to debut self-driving robotaxi test
- 13. NATO summit to increase defense spending
- 14. Global central bankers (ECB, BoE, Fed) speak this week
- 15. India's secondary equity markets steady amid volatility

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- 16. GIFT Nifty down ~150 pts pre-open
- 17. Sensex reshuffle: Trent, BEL replacing Nestle, IndusInd
- 18. SEBI June board meeting unveils capital market reforms
- 19. Sebi drafts AI/ML usage guidelines in markets
- 20. Bharti Airtel surges 40%; brokerages bullish
- 21. Big week ahead: 5 mainboard, 7 SME IPOs forthcoming
- 22. RVNL, Adani Power among hot stocks
- 23. Bharat Biotech in-licenses GSK's Shigella vaccine candidate
- 24. Micron to invest \$200 B in US chip plant
- 25. India-China rare earth trade talks under way
- 26. Air India Dreamliner crash: Boeing pledges support
- 27. SECI floats 2,000 MW solar+storage tenders
- 28. US producer prices steady; Fed eyes cautious rate cuts
- 29. Asian markets mixed; US futures & oil dip
- 30. Trump's new "Gold Card" US residency scheme launched
- 31. Fordow, Natanz, Isfahan: US-Iran nuclear sites targeted
- 32. Elon Musk's net worth resurges after Trump apology
- 33. US-China trade deal nearing amid tariff talks
- 34. Apple wins favor with game developers via M-series chips
- 35. Corporate profitability softens in Q4; wage pressure higher
- 36. India's core-sector output up 0.7% in May
- 37. Crisil: Middle-East tensions pose limited risk to India Inc
- 38. Domestic air traffic rises; airlines remain cautious
- 39. G7 shows Western divide; Agri-tech drones on the rise

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- 40. UP MSME drive targets local growth, global reach
- 41. Plastic pollution crisis demands urgent policy action
- 42. Char Dham crash prompts safety reforms
- 43. Dollar vs Renminbi: future of money debated
- 44. G7 summit highlights digital media's evolving role
- 45. Popularity of global midsize mutual funds rises
- 46. RBI cuts small-finance bank lending norms
- 47. Jetstar Asia to cease operations from July 31
- 48. Air India 787-8 Dreamliner crash toll rises to 274
- 49. Oman Air joins Oneworld alliance June 30
- 50. Rising North-East Investors Summit: ₹155k Cr commitments announced

Scorpion Insight – Daily Investment Takeaway

With geopolitical uncertainties driving up oil prices and pressuring the INR, stay defensive—focus on energy, infrastructure, and high-quality dividend stocks. Monitor SEBI's regulatory overhaul and strategic index reshuffles (like Trent/BEL inclusion) for sector rotation signals.

Scorpion Capital's Special Market View

We anticipate short-term volatility due to external shocks, but our outlook remains cautiously optimistic. Structural drivers—robotaxis, AI in finance, renewable infrastructure—are reshaping portfolios. At Scorpion Capital, our focus remains on long-term value through sustainable sectors aligned with global tailwinds.

Full Disclaimer

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