



Our News Your Views

Newsletter from the desk of Dr Aditya Vijay Kashyap

Date: 29th June 2025

✓ Quote by Dr. Aditya Vijay Kashyap

“True vision in business is not merely seeing what is, but sensing what could be — and daring to invest in it before the world catches up.”

✓ 50 Business News Headlines for Today

1. Sensex climbs 385 points amid strong FII inflows.
2. Nifty ends above 23,900 driven by banking & IT stocks.
3. Rupee gains 9 paise to close at 82.55 vs USD.
4. RBI likely to keep policy rates unchanged next week.
5. India's fiscal deficit narrows to 5.8% of GDP in FY25.
6. Reliance Industries announces ₹10,000 crore renewable energy investment.
7. Adani Green Energy secures 500 MW solar project in Gujarat.
8. LIC posts 12% rise in Q4 profit on premium growth.
9. Brent crude steadies at \$83 per barrel on demand outlook.
10. Gold prices ease by ₹150 amid global softness.
11. Infosys signs \$1.2 billion digital transformation deal.
12. TCS plans to hire 40,000 freshers in FY26.
13. HDFC Bank launches AI-powered instant loan approval.
14. Apple to expand manufacturing in Tamil Nadu plant.

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15. Amazon opens largest fulfillment center in Haryana.
16. Flipkart eyes \$2 billion IPO in early 2026.
17. SEBI tightens small-cap fund rules to protect investors.
18. NTPC commissions 200 MW wind project in Rajasthan.
19. Tata Motors rolls out 10,000th EV from Pune plant.
20. BYJU'S starts restructuring to target profitability by Dec 2025.
21. Paytm Payments Bank receives fresh compliance notice from RBI.
22. Airtel adds 3 million subscribers in May.
23. Vodafone Idea to raise ₹25,000 crore via rights issue.
24. JioCinema crosses 50 million premium subscribers.
25. Maruti Suzuki June sales rise 7% YoY.
26. Nestlé India to invest ₹2,000 crore to expand capacity.
27. Zomato expands into instant grocery in 20 new cities.
28. Ola Electric files DRHP for ₹7,000 crore IPO.
29. Indigo adds 12 new international routes for winter schedule.
30. SpiceJet settles ₹400 crore debt with aircraft lessors.
31. JSW Steel plans \$1.5 billion investment in US plant.
32. Coal India reports record coal production in June.
33. Godrej Properties acquires 14-acre land in Gurugram.
34. HUL launches premium skincare brand for Gen Z.
35. Asian Paints to open new manufacturing unit in Karnataka.
36. Mahindra Finance eyes 15% loan book growth in FY26.
37. PNB posts 18% rise in net profit in Q4.
38. SAIL approves ₹6,000 crore capex for modernization.
39. L&T wins ₹4,500 crore order in Middle East.
40. SBI to raise \$3 billion via overseas bonds this year.
41. Britannia Industries sees rural demand recovery.

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42. Wipro expands AI center in the US.
43. HCLTech opens new delivery center in Romania.
44. IRCTC partners with Swiggy for onboard meals.
45. Muthoot Finance to diversify into affordable housing loans.
46. ICICI Lombard reports 14% rise in premium collection.
47. Tech Mahindra eyes \$200 million revenue from AI business.
48. Tata Power Renewable to add 1 GW capacity in FY26.
49. Bharat Forge to set up defence parts facility in Hyderabad.
50. GAIL signs LNG supply deal with US-based Tellurian.

✓ **“Scorpion Capital Insight” – Daily Investment Takeaway**

While headline indices look stretched, rotation towards midcaps, renewables, and high-quality industrial stocks offers fresh opportunities. Focus remains on sustainable growth over short-term speculation.

✓ **Scorpion Capital’s Special Market View**

Global markets remain cautiously optimistic despite geopolitical tensions. Indian equities continue to attract strong FII inflows supported by stable macro fundamentals, resilient corporate earnings, and policy continuity. We advise selective buying in infrastructure, renewable energy, digital transformation, and manufacturing themes over the next quarter.

✓ **Disclaimer**

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