



## Our News Your Views

### **SCORPION CAPITAL — MARKET INSIGHT NOTE**

**\*\*Subject:\*\*** India's Most Traded Mutual Funds — Observations & Views

We have reviewed the latest data on India's most traded mutual funds over the past year. Key highlights:

- Bandhan Small Cap Fund delivered an impressive 47.6% return, driven by strategic picks in financials, construction, and consumer staples.
- Other notable performers include JM Flexi Cap Fund (35.8%), 360 ONE Focused Equity Fund (32.5%), and Invesco India Contra Fund (29.9%).
- Broader Flexi Cap and Value funds also showed stable performance, reflecting balanced market participation.

**\*\*Our View:\*\***

The data underscores the continued strength of selective small and mid-cap strategies in capturing alpha, supported by targeted sector allocations. Meanwhile, large-cap and diversified funds have remained resilient, offering comparatively moderate yet stable returns in a volatile environment.

We believe this highlights the importance of active fund management, diversified exposure, and disciplined review when advising or investing in mutual funds.

**\*\*Disclaimer:\*\***

Investment in securities, including mutual funds, is subject to market risks. Past performance does not guarantee future returns. Investors are advised to read all scheme-related documents carefully and consult with qualified financial advisors before making any investment decisions. Scorpion Capital does not assume responsibility for investment decisions based on this

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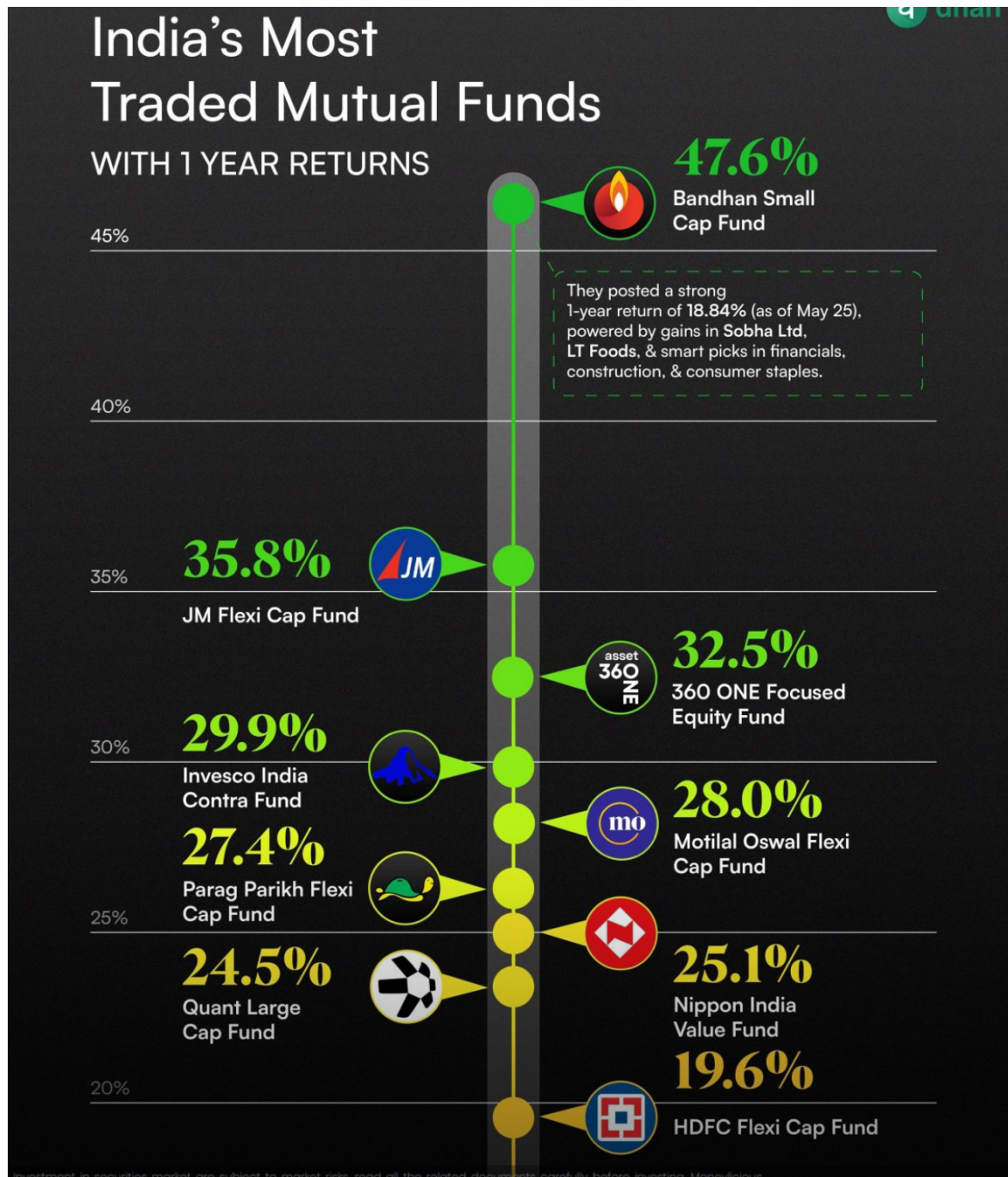
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