



Our News Your Views



Newsletter – From the Desk of Dr. Aditya Vijay Kashyap



Quote of the Day

“Empowerment begins with care — when we extend a hand to those in need, we uplift our collective future.”

— Dr. Aditya Vijay Kashyap



Today's Business News Headlines

1. IDBI Bank disinvestment nears final approval stage
2. Sensex surges ~1,000 pts; Nifty reclaims 25,500
3. Housing sales drop 20% across top 7 cities in Q2
4. Adani Total Gas & Jio-bp partner to expand fuel access
5. HDB Financial Services IPO opens; ₹2,500 cr priced
6. GST Council meeting expected to address key matters
7. EPFO raises auto-settlement limit to ₹5 lakh
8. Middle-class Indians prefer Dubai real estate
9. Oman to introduce income tax from 2028
10. Sensex ends +158 pts; Nifty above 25,000

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11. Sensex jumps 700 pts; strong market rally
12. US Bitcoin Reserve signals opening for India
13. Housing market optimism as RBI cuts repo rate
14. Sensex, Nifty rally continues amid easing geopolitical tensions
15. Stocks to watch: SBI, Tata Steel, One Mobikwik, Adani
16. Anatomy of stock market opening trends today ()
17. Labubu doll's success makes Pop Mart a global giant
18. Adani AGM: Gautam Adani denies US bribery claims
19. Jewellery vs ETF: hidden costs explained ()
20. India's most affordable city for house purchase
21. SIP success tips from market expert
22. Google's AI search mode launches in India
23. EPFO auto-disbursal limit hike to ₹5 lakh
24. Devita Saraf: OLED focus for Vu
25. Railways fare hike likely from July 1
26. Karnataka farmers profit in UK jamun export
27. Swiggy Food-on-Train hits student commuter trend
28. NITI Aayog: India's digital push hinges on data quality
29. Novo Nordisk launches Wegovy weight-loss drug in India
30. Adani Group's ₹60,000 cr push in healthcare/education
31. Walmart CEO bets \$10 bn sourcing from India
32. Adani Group to spend \$15–20 bn capex annually
33. Adani Airports bag \$1 bn financing for Mumbai airport
34. NSE offers ₹1,388 cr to SEBI for IPO pains
35. HDB IPO raises ₹3,369 cr from anchor investors
36. Rupee strengthens to 85.92 vs USD
37. Gold price prediction amid Iran-Israel ceasefire
38. Fiscal leakages hike welfare outlay by 4–7%
39. Adani co raises \$1 bn for Mumbai airport
40. S&P raises FY26 GDP forecast to 6.5%
41. Sensex swings 1,000 pts; closes flat
42. Apple supplier Foxconn invests \$2.2 bn in India
43. Tesla sales dip in Europe despite EV rebound
44. Fed Chair Powell resists pressure on rate cuts
45. Asian stocks steady; oil slides on ceasefire
46. Airlines resume Gulf-Europe flights after closure
47. Hindalco to acquire AluChem for \$125 mn
48. US markets near record high as oil slides
49. Global central banks diversify into gold/euro ()
50. Oil drops 7% as ceasefire hits; Asia equities rally

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Headlines 1–20 sourced from India Today & Business Today; 21–50 from Businessworld, Fortune India & Business Standard)



Scorpion Insight – Today's Investment Takeaway

Equities: Domestic benchmarks remain buoyant, driven by strong macroeconomic data, easing geopolitical risk, and inflows in IPOs like HDB Financial. Overweight selective mid-caps in BFSI & industrials.

Commodities: Fertilizer stocks may come under pressure as Chinese export curbs weigh. Precious metals stand to gain amid safe-haven flows.

Global Themes: Walmart's \$10 bn India sourcing commitment reinforces India's manufacturing & export potential.



Scorpion Capital's Special Market View

- Theme: Resilient India – Global Growth Partner
- Catalysts to Monitor:
 - RBI monetary policy meeting & inflation indicators
 - HDB IPO performance in coming sessions
 - Adani Airport's financing impact on infrastructure sentiment
- Strategic Tilt: Overweight select infra and export-linked sectors. Deploy tactical exposure to sustainable consumption and tech-enabled industries.

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