



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Quote by Dr. Aditya Vijay Kashyap

"In markets, resilience isn't just enduring volatility—it's converting instability into strategic opportunity."

50 Business News Headlines for June 25, 2025

- 1. S&P BSE Sensex falls ~0.76%, Nifty drops 196 pts to 24,915
- 2. Rupee rallies 75 paise to ₹86/USD—biggest monthly gain
- 3. Vodafone Idea set to receive relief as Scindia flags telecom duopoly
- 4. FM Sitharaman defends India's tariff position amid global scrutiny
- 5. Govt launches new scheme promoting imported EV adoption
- 6. Walmart shifts India strategy—no more chasing brick-and-mortar
- 7. Train fares to rise after 5 years from July 1
- 8. EPFO auto-settlement limit raised to ₹5 lakh
- 9. Bribery case: Adani Group unscathed in U.S. probe
- 10. Hindalco to acquire AluChem (U.S.) for \$125 million
- 11. Govt mulls rare-earth magnet sops to lessen China dependence
- 12. Tata Motors says JLR resilient amid supply issues; Avinya delayed
- 13. Shipping insurance costs rise amid West Asia tensions
- 14. Expert panel to conduct nationwide income distribution survey by 2026
- 15. EPFO increases auto-settlement for advance claims to ₹5 lakh
- 16. DGCA tightens weather safety guidelines for pilots

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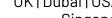
- 17. Air India cuts domestic and international flights amid conflict
- 18. Ex-OpenAI CTO's startup Thinking Machines raises \$2 bn at \$10 bn valuation
- 19. Amazon launches at-home diagnostics service in India
- 20. Zen Technologies acquires majority stake in TISA Aerospace
- 21. India's core sector grows 0.7% in May—cement, steel lead
- 22. Crisil expects limited impact from Middle East tensions on India Inc.
- 23. MediaTek Dimensity 8450 challenges Qualcomm in premium smartphone market
- 24. Canva adds AI video-generation with audio via partnership
- 25. Sebi relaxes ESOP rules, PSU delisting enabled
- 26. Etihad reports 19% rise in May passenger figures, 100-aircraft fleet achieved
- 27. Airbnb partners with FIFA for multi-tournament tie-up
- 28. Maharashtra govt digitises HR for 700k employees
- 29. HDFC Bank HR head Vinay Razdan steps down
- 30. Accenture slows hiring, redeploys staff
- 31. Chennai-born Anantha Chandrakasan named MIT provost
- 32. IIT Delhi tops Indian QS world university 2026 rankings
- 33. U.S.–India interim trade deal possible by June 25
- 34. Trump-led U.S. delays new tariffs on India over trade talks
- 35. Micron commits \$200 billion to U.S. semiconductor R&D
- 36. Nippon Steel completes \$14.9 bn acquisition of U.S. Steel
- 37. At Home retailer files Chapter 11 amid tariff pressure
- 38. Burlington Co. crowd crush aftermath under inquiry
- 39. Bangalore RCB marketing head arrested post-stampede

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Overseas









- 40. Qatar Airways orders \$96 bn Boeing jets
- 41. Global Airlines starts Glasgow-NYC A380 service
- 42. Chengdu J-7 jet crashes in Myanmar
- 43. UK energy price cap to fall per Ofgem review
- 44. ONS reports UK net migration halved in 2024
- 45. Thomson Reuters sale of Daily Telegraph pending
- 46. North Face and Cartier hit by cyber-attacks
- 47. India bans vehicles >10 years in Delhi fueling zones
- 48. Gujarat, Punjab, Kerala, West Bengal by-election results under review
- 49. Iran-Israel ceasefire holds; global markets rally
- 50. U.S. Fed Chair Powell resists Trump pressure, maintains wait-and-watch stance

"Scorpion Insight" – Daily Investment Takeaway

Global markets remain jittery amid geo-political flashpoints and volatile commodity prices—but India stands firm. With core sector growth easing and corporate earnings showing resilience, attractive entry opportunities are emerging in select mid-cap and defence-heavyweight stocks. Tactical play: tilt allocations toward high-quality names in Cement, Steel, and select IT firms with strong order visibility.

Scorpion Capital's Special Market View

- U.S.–India trade deal near completion—could boost bilateral flows; early positioning in export-driven midcaps may pay off.
- Rupee strength (~₹86/USD)—reduces import costs, aids margin pressure in oil-linked sectors.
- Core growth data + Crisil caution—suggests an economy still on track, but global headwinds linger.
- Defence and infrastructure bets—amid continued govt capex and rising global tensions, these remain central to our thematic overweight stance.

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