



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Presented by: Scorpion Capital, New Delhi

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✓ Quote of the Day

"In every market cycle, opportunity lies at the intersection of disciplined analysis and bold conviction."

— Dr. Aditya Vijay Kashyap

✓ 50 Business News Headlines for Today

1. Oil surges past \$75/barrel amid renewed Middle East tensions
2. U.S. Fed maintains rates; Powell warns inflationary risks persist
3. India's forex reserves rise to \$698.95 billion
4. Sensex & Nifty trade flat ahead of Powell's speech
5. ICICI & Axis Bank end DreamFolks partnership, go direct
6. Nvidia consolidates gains; AI rally continues cautiously
7. China records lowest foreign direct investment inflow in 10 years
8. EU to restrict Chinese tech firms in state tenders
9. Brent oil spikes; global markets see mixed reactions
10. Micron announces \$200 billion chip plant expansion in the U.S.
11. India's core infrastructure growth dips to 0.7%
12. RBI eases norms on gold-backed loans for NBFCs
13. Adani Ports raises ₹5,000 crore via domestic bonds

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14. Starlink receives license to operate in India
15. Flipkart secures NBFC license from RBI
16. Jio Financial becomes full owner of Jio Payments Bank
17. Vedanta divests ₹3,028 crore stake in Hindustan Zinc
18. TCS and Infineon partner on EV and eVTOL chip design
19. Bajaj Auto proposes ₹210/share dividend for FY25
20. EPFO settles 50% of claims within 72 hours
21. India's mutual fund industry crosses ₹56 lakh crore AUM
22. 7 flexi-cap mutual funds deliver 30%+ 3-year CAGR
23. JSW Steel in talks for U.S.-based acquisition
24. Tata Motors to boost EV production for Europe
25. Tesla set to debut in India via Chinese manufacturing hub
26. Bitcoin dips below \$30,000 amid crypto market uncertainty
27. Coinbase CEO warns of regulatory exodus
28. Accenture pauses hiring amid macro slowdown
29. Cipla gains USFDA approval for respiratory therapy
30. Bharti Airtel and Google partner on AI tools
31. Sun TV family ownership dispute enters legal phase
32. Bharat Biotech licenses Shigella vaccine from GSK
33. Paytm sees volatility on restructuring update
34. GST Council considers dual levies to replace cess
35. India-China initiate rare earth trade stability talks
36. New gold exchange launched with BSE backing
37. Karnataka mulls 10-hour workday for tech sector

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38. Amazon to open 3 new warehouses in Gujarat
39. SBI targets ₹1 lakh crore in retail loans for FY25
40. Apple India expands with new stores in Hyderabad & Noida
41. Air India suspends 38 flights over airspace risks
42. RBI revises wheat procurement estimates to 34.15 MT
43. Mutual fund NFOs surge with 8 launches in June
44. U.S. jobless claims rise; signs of slowdown emerge
45. EU's AI Act enforcement guidelines released
46. HDB Financial IPO opens: ₹700–740 price band
47. Crypto crackdown intensifies: Binance faces global heat
48. Airtel & Jio to partner with Starlink for rural broadband
49. Nasdaq eyes third straight month of gains
50. India retains “bright spot” title amid global recession talks

✓ “Scorpion Insight” – Daily Investment Takeaway

Macro Watch:

Middle East instability continues to drive volatility in commodities and safe-haven assets. We advise clients to:

- Accumulate defensive positions (gold, short-duration bonds, select FMCG)
- Maintain overweight exposure in Indian tech, green energy, and financials
- Keep cash buffers ready for buy-on-dip opportunities, especially in quality large-cap stocks like Infosys, L&T, Reliance, and Tata Motors EV

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✓ Scorpion Capital's Special Market View

Global View:

- Fed commentary could lead to short-term shocks.
- Oil prices are creating stress for inflation-sensitive economies.
- Focus remains on sectors like defense, AI-tech, and cyber.

India Outlook:

- Stable macro despite global pressures
- NBFC sector set to benefit from RBI policy easing
- Tech, renewable energy, and healthcare to lead next growth wave
- Jio, Flipkart's fintech ambitions to reshape lending landscape

Investor Focus:

Diversification is key. While India shows resilience, global exposure to U.S. tech and gold will provide risk mitigation and alpha.

✓ Full Disclaimer

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