



Our News Your Views

Newsletter from the Desk of Dr Aditya Vijay Kashyap

✓ Quote by Dr. Aditya Vijay Kashyap

"When global crosswinds blow, the wise investor finds shelter in thoughtful positioning, not blind conviction."

✓ 50 Business News Headlines for June 20, 2025

- • US markets reopen after Juneteenth holiday
- • Sensex slips ~83 pts; Nifty dips below 24,800
- • Vishal Mega Mart set to join FTSE Global Mid Cap Index
- • Citi expects oil at \$75–78 bbl if Iran exports disrupted
- • Air India trims international flights by 15% through mid-July
- • Bank of England holds rates at 4.25% amid geopolitical unease
- • ASX futures down as oil trades near \$78.74/bbl
- • US Fed holds rates steady; signals late-year cuts
- • Oil rallies on Israel–Iran tensions, biggest monthly jump since early 2022
- • India-UK FTA talks emphasize innovation-driven trade deals
- • India FTAs deepen—with Switzerland, Kyrgyzstan, EU progress
- • Jonathan Garner sees India earnings recovery by June 2025
- • Morgan Stanley calls India “the market to beat” in EM 2025
- • Businessworld: Proliferation of D2C brands managing last-mile logistics
- • SEBI eases ESOP/shareholding regs for startup founders

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- ☐☐• Vedanta sells 1.6% of Hindustan Zinc; interim dividend announced
- ☐☐• Jio Financial completes full takeover of Jio Payments Bank
- ☐☐• Mumbai Metro expansion triggers rent hikes near BKC-Worli
- ☐☐• Meta to monetize WhatsApp via ads on Updates tab
- ☐☐• AmEx plans largest-ever investment in Platinum card portfolio
- ☐☐• OnePlus 13s challenges Xiaomi 15 in high-end smartphone segment
- ☐☐• Air India focuses on Boeing 787 Dreamliner for long-haul expansion
- ☐☐• Upcoming IPO lock-in unlocks total Rs 1,194 cr; Sagility & Swiggy key names
- ☐☐• FT interview: Trump set to decide on Iran policy in two weeks
- ☐☐• Energy stocks under watch amid oil volatility
- ☐☐• Global crude volatility fueled by Israel strikes on Iran
- ☐☐• WTI crude steady at ~\$75–78; range outlook continues
- ☐☐• JP Morgan forecasts Brent at ~\$66/bbl for 2025
- ☐☐• Raymond James: AI reshaping energy demand mix
- ☐☐• EIA sees lower US gasoline/diesel prices in 2025
- ☐☐• UN warns humanitarian sector under strain amid Syria/Sudan crises
- ☐☐• Air India crash probe continues; regulator expands safety checks
- ☐☐• Boeing 787 black box recovery: insights pending
- ☐☐• Israel–Iran conflict pushes gold, dollar higher; bitcoin slips
- ☐☐• Airlines reroute flights over Middle Eastern airspace closures
- ☐☐• Foxconn's share of global assets in India reaches 11%
- ☐☐• Tata's acquisition overtures: DLF's Privana North sells out in a week
- ☐☐• IT firms target 100% EV cab adoption by 2030

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- ☐☐• Trai caps Wi-Fi tariffs to align with FTTH rates
- ☐☐• Plastic pollution & policy: a timely wake-up call for India
- ☐☐• Bank FD yields fall as equity/mutual fund risk appetite rises
- ☐☐• MF AUM up 20% CAGR over 10 years; quant/smallcap allocations shifting
- ☐☐• IDFC First among top 10 midcap buys by mutual funds in May
- ☐☐• Arbitrage mutual funds ranked among top options for June 2025
- ☐☐• SEBI proposes periodic securitised debt disclosures
- ☐☐• MCX gold index crossed ₹100,314 on June 16
- ☐☐• India's top-10 highest market-cap firms in June 2025 detailed
- ☐☐• Oil/current account deficit pressure flagged by India's crude rise
- ☐☐• Nigerian FDI flows into renewables spotlighted
- ☐☐• Airport lounges in India to launch direct apps bypassing aggregators

✅ **“Scorpion Insight” – Daily Investment Takeaway**

With geopolitical jitters and central banks outputting mixed signals, investors should balance tactical caution with strategic positioning. Expect continued oil volatility—influencing inflation, currencies, and equity sentiment globally. Position for high-quality defensive equities, short-duration bonds, and maintain a 3–5% allocation to gold or oil-sensitive assets as insurance. Monitor select midcap opportunistically, especially in India.

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✓ Scorpion Capital's Special Market View

Oil remains the key geopolitical barometer: Citi's \$75–78 bbl baseline rises toward \$90 with further tensions.

Divergent rate dynamics: Fed holds steady; BOE paused; watch lagging ECB—currency plays like GBP/USD and INR vs USD need hedging.

India growth narrative intact: FTA momentum + earnings recovery outlook (Morgan Stanley, Garner) support midcaps and financials.

Corporate agility visible: From Vishal inclusion in FTSE and SEBI reforms to Air India safety response—both signal resilience and risk-awareness.

Scorpion stance:

- Overweight: Quality large-caps in utilities/energy, select financials, IT adopting AI.
- Neutral/Tactical: Midcap growth plays—especially infra & export-linked.
- Hedging: 4–6% gold, tactical bond ladder, currency-hedged USD exposure.

✓ Full Disclaimer

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