



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Scorpion Capital | New Delhi | 18 June 2025

Quote of the Day

“Courageous capital deployed with disciplined strategy outperforms fleeting market trends.”
— Dr. Aditya Vijay Kashyap

Top 50 Business Headlines – 18 June 2025

1. Fed holds rates steady; markets await next CPI print
2. BofA survey: international equities to outperform U.S. peers
3. World Bank warns global GDP growth to hit slowest since 2008
4. Global markets shaken by Israel–Iran tensions; crude oil surges 3%
5. Crude oil tops \$78 on geopolitical unrest, then retreats
6. Indian rupee under pressure, RBI intervention eyed
7. RBI's June policy minutes scheduled for release on 20 June
8. Major central banks (Fed, BoJ, BoE) to announce rates this week
9. G-7 summit discusses economic and security concerns
10. India's Fed-linked markets watch rate moves closely
11. Honeywell India inches toward \$1 bn revenue mark
12. Nifty trades near 24,850; key support at 24,700
13. Sensex falls ~213 pts amid volatile macro cues

Dr Aditya Vijay Kashyap

Founder & Partner
+91-7011639525
aditya@scorpioncapital.in
groupceo@tradeconnect.in

Corporate Office: New Delhi Network Offices

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14. 14. Robinhood rolls out options simulator and mobile charts
15. 15. India's inflation projected at ~2.5%; RBI could cut: HSBC
16. 16. India among top 10 nations for cross-border land investments
17. 17. ₹3,700 cr IPO lock-in expiry may trigger volatility
18. 18. Morgan Stanley sees India as top market with ~18% upside in 2025
19. 19. GS to raise growth hopes as earnings recover by June end
20. 20. Arisinfra Solutions' IPO opens today
21. 21. Silver soars to ₹1.02 lakh amid geopolitical tensions
22. 22. DGCA reviews safety after AI 171 crash; 33 B787s inspected
23. 23. Air India 787 inspections continue post-AI171 crash
24. 24. India's WPI eases to 0.39% in May—14-month low
25. 25. Dubai-India trade corridor sees surge in tech shipments
26. 26. India's FDI volatility flagged by World Bank
27. 27. Tata 1mg, Netmeds face tougher regulation scrutiny
28. 28. Zoomcar customer data breach – 8.4 mn users affected
29. 29. F-35 orders slashed amid rising costs by Pentagon
30. 30. Boeing remains under scrutiny for unresolved safety issues
31. 31. Trai caps Wi-Fi connectivity charges nationally
32. 32. Raghuram Rajan criticizes populist economic policies
33. 33. Finfluencers warn middle-class under financial strain
34. 34. Uber banned in Goa; locals dominate transport rides
35. 35. ICRA reports improved Q4 margin outlook; geopolitics weighs
36. 36. Kedarnath helicopter crash: high-level probe commissioned
37. 37. RCB victory tour stampede in Bengaluru kills 7

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38. 38. MV Wan Hai 503 cargo ship catches fire off Kerala
39. 39. Naxalite bomb attack kills one officer in Chhattisgarh
40. 40. Sikkim landslide at army camp kills 3 soldiers
41. 41. Udampur–Baramulla railway inaugurated by PM Modi
42. 42. India's business activity rebound seen in June PMI
43. 43. Jetstar Asia to cease operations on July 31
44. 44. Qatar Airways places record Boeing order worth \$96 bn
45. 45. Air India Flight 171 Dreamliner crash claims 229 lives
46. 46. Israel attacks Iran's nuclear site; Iran retaliates
47. 47. Poland elects conservative historian Karol Nawrocki
48. 48. South Korea elects Lee Jae-myung following impeachment
49. 49. Mongolia's PM resigns after no-confidence vote
50. 50. U.S. bans entry from 19 countries via Trump order

Scorpion Insight – Today's Investment Takeaway

Diversification with overweight in global equities, EM/DM sovereign debt, and infrastructure REITs remains strategic. Defensive stances in healthcare and consumer staples help buffer macro volatility, while selective exposure to digital finance and clean energy may capture upside as markets stabilize.

Scorpion Capital's Special Market View

- Equities: Focus on mid-/small-caps in financials, industrials, tech.
- Debt: Prefer short-duration credit and INR-hedged bonds amid flat curves.
- Alternatives: PE investments intensify in agritech and clean energy under ESG tailwinds.
- Macro: India benefits from RBI pause, strong exports, and likely return of FPI as global yield cycle steadies.

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