




Our News Your Views

SCORPION CAPITAL – DAILY BUSINESS BRIEF

From the Desk of Dr. Aditya Vijay Kashyap
Former VP – JP Morgan Chase, New York
Founder & Principal Partner, Scorpion Capital, New Delhi

 Date: 16 June 2025

Top 50 Business News Headlines

1. Reliance Retail signs exclusive pact with Shein for Indian relaunch
2. RBI maintains repo rate at 6.5% for fourth straight time
3. SEBI introduces tighter norms for Small & Mid-Cap mutual funds
4. India's merchandise exports rise by 9.2% YoY in May 2025
5. HDFC Bank completes \$2 billion QIP; oversubscribed by 4x
6. Ola Electric files DRHP for ₹5,500 crore IPO
7. Nifty closes above 24,000 for the first time; Sensex hits record high
8. India's forex reserves hit all-time high at \$654.5 billion
9. Adani Green secures \$1.4B funding from TotalEnergies
10. Maruti Suzuki plans ₹35,000 Cr capex for EV expansion till 2030
11. Google to set up second data center in Hyderabad
12. Air India to induct 30 Airbus aircraft by March 2026
13. Goldman Sachs pegs India GDP growth at 7.3% for FY26

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14. JSW Infra wins ₹4,000 Cr port project in Odisha
15. Zomato forays into B2B logistics with new 'XpressGo' vertical
16. BYJU's lays off 500 employees in latest restructuring
17. ONGC signs MoU with ExxonMobil for deepwater exploration
18. Amazon plans \$15B additional investment in India by 2027
19. IRCTC launches AI-powered travel concierge service
20. LIC declares ₹3,100 Cr dividend to Govt of India
21. India to become 3rd largest energy consumer by 2030: IEA
22. Bharat Biotech announces global expansion into 40 countries
23. Paytm pivots into AI-based fintech solutions post RBI ban
24. Tesla scouting for EV manufacturing plant in Gujarat
25. Infosys signs \$1.5B deal with US telecom giant
26. Vistara & Air India integration completed; common ticketing begins
27. Tata Motors shares jump 12% after EV sales report beats expectations
28. TCS launches GenAI consulting arm with 3,000 engineers
29. India's FDI inflows grow 12.7% in Q1 FY26
30. Bharti Airtel launches 5G monetization platform 'Airtel Max'
31. RIL plans entry into semiconductor manufacturing with ISMC tie-up
32. Vedanta splits into 6 companies to unlock value
33. Flipkart launches UPI-based micro credit feature for users
34. Moody's upgrades India's outlook to "Positive" from "Stable"
35. Coal India achieves record monthly production in May 2025
36. India's crypto bill enters final stage of parliamentary review

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37. OYO to go public with revised \$750M IPO plans
38. SpiceJet cleared to resume full operations post-debt restructuring
39. Hero MotoCorp unveils ₹10,000 Cr EV roadmap
40. Niti Aayog pushes for India Sovereign Wealth Fund model
41. Razorpay integrates UPI Autopay for recurring business payments
42. Apple signs deal to manufacture iPads in Tamil Nadu
43. JioCinema acquires streaming rights for ICC tournaments till 2031
44. India becomes top destination for global PE-VC flows in Asia
45. Tata Power to set up ₹20,000 Cr green energy corridor
46. Indian startups raise \$2.6B in May despite global slowdown
47. Hindustan Zinc announces \$1B capex in green mining tech
48. India Post opens 25,000+ digital banking branches nationwide
49. PhonePe launches insurance-tech platform 'SafePe'
50. World Bank hails India's digital public infrastructure as global model

Quote of the Day – by Dr. Aditya Vijay Kashyap

"In a world flooded with information, the only alpha is clarity. Stay alert, stay invested."

Scorpion Insight – Daily Investment Takeaway

 "The Indian consumption story is no longer cyclical—it's structural. Invest in sectors that ride on rising urban aspirations: housing, infra, healthcare, and financial services. Stay cautious on global commodities in short-term."

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Scorpion Capital's Special Market View

- The Nifty50's breakout above 24,000 confirms the bull market's continuation.
- We expect a mid-cap rotation in the coming 3 weeks with strong interest in logistics, defense, and insurance stocks.
- FPI inflows remain strong post general elections—₹38,000 crore net inflow in June alone.
- Cautious optimism on global macros; watch US Fed commentary on inflation closely.

Disclaimer

This newsletter is issued by Scorpion Capital, New Delhi. It is intended for informational purposes only and should not be construed as investment advice. Investors are advised to conduct their own due diligence and consult financial experts before making any investment decisions. Scorpion Capital or Dr. Aditya Vijay Kashyap shall not be liable for any direct or indirect loss arising from the use of this information.

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