



Our News Your Views

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Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Founder & Principal Partner, Scorpion Capital (Former Vice President – JP Morgan Chase, New York)

Top 50 Business Headlines

- 1. RBI keeps repo rate unchanged for the fourth consecutive time.
- 2. India's forex reserves touch all-time high of \$655 billion.
- 3. Mukesh Ambani-led Reliance launches India's largest AI infrastructure.
- 4. RBI permits rupee-based trade settlements with 18 countries.
- 5. Tata Group acquires majority stake in Haldiram's FMCG business.
- 6. Paytm receives final nod to operate as a third-party payment app.
- 7. Adani Group plans \$20 billion investment in renewable energy by 2028.
- 8. Amazon announces \$15 billion investment in India over next 7 years.
- 9. India surpasses Japan to become the third-largest global economy (PPP terms).
- 10. LIC's net profit jumps 79% YoY in Q4 FY25.
- 11. SEBI to allow fractional ownership of real estate via REIT platforms.
- 12. Apple opens new development center in Hyderabad.
- 13. Gold prices touch ₹72,000 per 10 grams amid global uncertainty

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14. IndiGo orders 100 Airbus aircraft in \$12 billion mega deal.

15. Infosys wins \$2 billion AI automation deal from US-based client.

16. JSW Steel eyes entry into semiconductor manufacturing.

17. Ola Electric files DRHP for ₹8,500 Cr IPO.

18. HDFC Bank to raise ₹50,000 Cr via bonds for infrastructure financing.

19. Tesla signs MoU to establish EV plant in Gujarat.

20. India to be \$10 trillion economy by 2034 - Morgan Stanley forecast.

21. UPI records 15 billion transactions in May 2025.

22. Government allows 100% FDI in space tech startups.

23. IRCTC expands into hotel aggregation, aiming for ₹1,000 Cr topline.

24. Crypto adoption surges in Tier 2 cities of India.

25. Walmart injects \$600 million into Flipkart for expansion.

26. India's manufacturing PMI hits 4-month high at 58.7.

27. Reliance Retail acquires controlling stake in Zivame.

28. Vedanta to demerge into six listed entities.

29. Axis Bank reports record ₹18,000 Cr net profit for FY25.

30. India signs \$5 billion green hydrogen export deal with EU.

31. ISRO to collaborate with SpaceX for satellite launches.

32. Zomato posts first-ever annual net profit.

33. Bharti Airtel launches satellite broadband services.

34. India becomes 2nd largest producer of mobile phones globally.

35. Fintech unicorn PhonePe launches stock broking services.

36. Government aims to privatize 5 major PSUs in FY26.

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- 37. ONGC to invest ₹1.5 lakh Cr in offshore oil blocks.
- 38. India to launch digital Rupee cross-border pilot with UAE.
- 39. Mahindra to invest ₹20,000 Cr in EV expansion by 2030.
- 40. IndusInd Bank to acquire a small finance bank to expand rural footprint.
- 41. Indian IT services exports to touch \$200 billion in FY26.
- 42. TCS unveils \$3 billion AI partnership with Microsoft.
- 43. India's startup ecosystem sees \$4 billion in VC inflows in Q2.
- **44.** Power Grid to invest ₹50,000 Cr in transmission infra.
- 45. Tata Power launches AI-powered energy analytics platform.
- 46. Flipkart to enter the quick-commerce space with 'Flipkart Minutes'.
- 47. Google to set up its largest South Asia campus in Bengaluru.
- 48. Maruti Suzuki plans ₹1 lakh Cr investment in hybrid vehicle production.
- 49. Indian tourism sector rebounds, contributing 8% to GDP in FY25.
- 50. Scorpion Capital to co-lead \$500 million sustainability fund via GIFT City & USA listing

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Quote of the Day - Dr. Aditya Vijay Kashyap

"True wealth is built not just on capital, but on conviction, clarity, and courage in execution."

Scorpion Insight – Daily Investment Takeaway

Today's insight focuses on energy transition portfolios. India is at the cusp of a massive clean-energy shift. Scorpion Capital recommends watching mid-cap companies in green hydrogen, EV infrastructure, and solar component manufacturing with strong EBITDA margins and government incentives.

Watchlist:

- Borosil Renewables
- Tata Power
- ReNew Energy Global
- KP Energy

Scorpion Capital's Special Market View

Indian markets continue to exhibit resilience despite global rate headwinds. We project NIFTY 50 to cross 25,000 by Q1 FY26, fueled by robust domestic consumption, manufacturing-led CapEx cycles, and strong FII flows post elections.

Top sectors to overweight:

- Infrastructure
- Green Energy
- FMCG 2.0
- Financial Inclusion Platforms
- AI & SaaS Enablers

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