



## Our News Your Views

### SCORPION CAPITAL DAILY BUSINESS NEWSLETTER

From the desk of: Dr. Aditya Vijay Kashyap  
Former VP - JP Morgan Chase, New York  
Founder & Principal Partner – Scorpion Capital, New Delhi  
Date: 15 June 2025

#### Top 50 Business Headlines

1. India's GDP forecast raised to 7.6% for FY26 by Fitch Ratings
2. RBI likely to hold interest rates amid inflationary pressure
3. HDFC Bank and HCLTech lead Nifty surge, crossing 23,600 mark
4. Reliance Jio to launch satellite internet service in rural India
5. Adani Green signs \$2.5B green hydrogen deal with Saudi firm
6. SEBI clears new IPO rules for tech startups with faster listing track
7. Apple partners with TATA Electronics for iPhone 17 assembly in India
8. Indian rupee hits 3-month high against US dollar at 82.11
9. Zomato acquires Blinkit rival Zepto in \$980M stock deal
10. Tesla gets final clearance to set up EV plant in Gujarat
11. Infosys bags \$1.2B AI modernization deal from US-based health giant
12. Oil prices ease as OPEC signals gradual production hike
13. YES Bank plans ₹10,000 crore fundraise via QIP
14. TCS to open new AI innovation hub in Bengaluru
15. Gold prices surge above ₹72,000 amid global uncertainty

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16. India's EV sector sees record \$1.8B FDI inflow in Q1 2025
17. L&T wins ₹5,000 crore metro rail contract in Dubai
18. Venture capital investments in Indian SaaS jump 45% YoY
19. ONGC partners with ExxonMobil for deep-sea oil exploration
20. Walmart plans to expand Flipkart warehousing by 60%
21. IRCTC plans premium train services for monsoon tourism
22. Axis Bank to acquire fintech startup ReBank for ₹800 crore
23. India launches ₹15,000 crore "Digital Bharat Infra Fund"
24. World Bank praises India's digital public infrastructure
25. Global investors eye Gift City funds for cross-border listings
26. MakeMyTrip enters EV car rental segment with RevGo
27. Google to train 5 lakh Indian developers in Gemini AI
28. Maruti Suzuki to launch 3 new hybrid models by 2026
29. Air India adds non-stop Mumbai-New York JFK flights
30. Hindustan Zinc to invest ₹10,000 crore in green metal processing
31. BYJU'S to restructure into 3 verticals amid funding crunch
32. NITI Aayog proposes carbon credit trading platform
33. Paytm launches new credit card in tie-up with SBI Card
34. India's exports rise 8.3% YoY in May, led by pharma and IT
35. SpiceJet plans strategic merger with Go First by Q4 FY25
36. JSW Energy secures 500 MW solar-wind hybrid project in Rajasthan
37. Visa to invest \$200M in Indian fintech infrastructure
38. Amul to export ₹3,000 crore worth of dairy products to Europe
39. Kotak Mahindra Bank launches AI-based personal finance app

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40. Nykaa rebrands as “NYK” and pivots toward global luxury markets
41. India’s unemployment rate drops to 6.9%, lowest in 3 years
42. Mahindra Group invests ₹4,200 crore in EV battery ecosystem
43. Tata Steel Europe enters partnership for green steel production
44. IRDAI to permit insurers to invest in startup IPOs
45. Nvidia to partner with Indian chip startups for custom AI GPUs
46. LIC posts ₹11,200 crore profit, led by equity market rally
47. Gautam Adani reclaims spot as Asia’s second-richest person
48. Reliance Retail launches 'Smart Bazaar' franchise model
49. S&P 500 hits all-time high on strong tech sector earnings
50. BSE plans dedicated SME ESG index by end of 2025

### Quote of the Day – Dr. Aditya Vijay Kashyap

“True wealth is not just measured in numbers, but in the courage to invest when others are afraid to believe.”  
— Dr. Aditya Vijay Kashyap

### Scorpion Insight: Daily Investment Takeaway

✓ India’s digital economy and sustainability sectors are rapidly maturing. Investors should look beyond unicorns and embrace sunrise sectors like EV logistics, clean infra, and AI-driven public service tech.

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## **Scorpion Capital's Market View**

- ◆ Nifty Outlook (Short Term): Bullish with cautious optimism — maintain trailing stop-loss at 23,200.
- ◆ Sector to Watch: Renewable Energy, Digital Finance, and Luxury Consumption.
- ◆ Stock Radar: Bharti Airtel, Tata Power, Hindustan Unilever, and IRFC.

We remain confident in India's structural growth trajectory, backed by consumption, capital formation, and digital infra. Investors should prepare for selective consolidation ahead of Q1 earnings season.

## **Full Disclaimer**

The above newsletter is an informational document curated by Scorpion Capital, New Delhi. It reflects the views of Dr. Aditya Vijay Kashyap and the internal investment research team. This material is not intended as investment, legal, or tax advice. All market predictions are subject to economic risks and volatility. Investors are advised to do their own due diligence and consult registered advisors before making financial decisions. Scorpion Capital is not liable for any direct or indirect losses incurred based on this communication.

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