



Our News Your Views

Newsletter from the Desk of Dr. Aditya Vijay Kashyap

Quote of the Day – Dr. Aditya Vijay Kashyap

“In times of volatility, clarity is the rarest asset—invest with conviction, but never lose sight of the landscape.”

Scorpion Insight – Daily Investment Takeaway

Markets are navigating stormy macro forces: geopolitical flare-ups, inflation jitters, and policy shifts. Focus on semiconductor growth (Micron), energy safe-havens, and dividend plays (Vedanta) for balanced exposure.

Scorpion Capital – Special Market View

Our desk sees a pivot into U.S. large-caps with stable earnings, coupled with selective exposure to metals and defense as hedges against geopolitical risk. We caution on over-reacting to volatility—it often opens discounted entry points.

50 Business Headlines

1. Dow Drops 770 Points as Middle-East Tensions Escalate
2. U.S. Consumer Sentiment Climbs for First Time in Six Months
3. Micron Charts \$200 Billion U.S. Chip Investment, 90k Jobs
4. JetZero to Build \$5 Billion Aircraft Plant in Greensboro
5. Chime Debuts on Nasdaq, Market Cap Reaches \$13.5 Billion

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6. BlackRock Outlines Private Markets Growth Strategy

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7. BioNTech Acquires CureVac for \$1.25 Billion
8. FTSE 100 Nears Record on Rate-Cut Optimism
9. UK Payrolls Fall Most Since 2014, Unemployment at 4.6%
10. U.S.-China Trade Talks Resume, Signs of Progress
11. EU Announces Sanctions on Russia's Oil Exports
12. Sensex Falls 573 Pts; Nifty Tanks 170 Pts to 24,718
13. Gold Hits All-Time High at ₹100,403/10g on MCX
14. Vedanta Board to Meet June 18 for Interim Dividend
15. U.S. Producer Prices Hold at 2.6% in May
16. Tesla Raises Model S/X Price by \$5,000 in U.S.
17. Boeing Stock Dips After Air India Dreamliner Crash
18. UK GBP Deficit Narrows as Export Dip Eases
19. Apple Opens AI Tools to Developers in OS Overhaul
20. India Plans Universal KYC for Brokerages
21. Equity MF Inflows Drop 22%, AMFI Reports
22. RBI to Tighten Rules on Offshore Remittances
23. Flipkart Gets NBFC License, Enters Lending
24. Starlink Approved for Satellite Internet in India
25. Tata-Airbus to Assemble Private Helicopters in Karnataka
26. BSNL Reports First Profits in 18 Years
27. Drools Becomes Unicorn After Nestlé Funding
28. Construction Order Inflows Key to Growth in Sector

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30. Ex-India RBI Governor Rao Warns on Microfinance Risks
31. India to Install 75 GW Renewables in FY26-27
32. China Rare-Earth Export Curbs Hit India
33. Govt to Cut Edible Oil Import Duty
34. Sebi Offers Settlement Scheme for Algo-Traders
35. Consumers, Farmers Feel Impact of U.S. Trade War
36. Whistleblowers Warned Boeing on Dreamliner Risks
37. India to Upgrade GDP, CPI Base Year in Early-26
38. Dollar Bottoms Three-Year Low vs Rupee
39. UK Renewable Stores Gaganaut Project Takes Off
40. Negen Funds Among Top May Portfolio Schemes
41. Money Grow PMS Tops May with 16.49% Returns
42. Clean-Tech PMS Deliver 16%+ in May
43. Industrial Stocks Lead PMS Portfolios
44. Healthcare & Financials Strong in May PMS Picks
45. Commodities: Platinum Outperforms Gold & Silver in 2025
46. NCLT Admits IREDA Insolvency Pleas, IRP Appointed
47. Trump Approves \$14.9 B Steel-Nippon Merger
48. Hybrid Carmakers Lobby for Clean-Mobility Tax Breaks
49. Air India Crash Causes One Boeing Exec to Cancel Paris Show
50. JetZero Plant Construction Set for 2026

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