



Our News Your Views



Scorpion Capital – Business Intelligence Bulletin

📍 New Delhi | Date: 11th June 2025

✍ From the desk of:

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Today's Thought by Dr. Aadi (Aditya Vijay Kashyap)

“True leadership is not about control. It's about trust, clarity, and creating value through vision.”



Scorpion Insight – Daily Investment Takeaway

“Follow the policy, not the panic. When central banks pause, smart capital plans its next move.”

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Top 50 Business Headlines – June 11, 2025

● INDIAN ECONOMY & MARKETS

1. India's Industrial Output Rises 5.6% in April, Led by Manufacturing Surge
2. Sensex Ends 280 Points Higher, Nifty Near 23,300; IT & FMCG Stocks Lead
3. RBI Keeps Repo Rate Unchanged at 6.5%, Retains Focus on Inflation Control
4. India's Forex Reserves Hit Record \$655 Billion, Providing Strong Cushion
5. Govt Eyes ₹75,000 Cr From Disinvestment in FY26

🔍 Commentary: India's fiscal resilience and liquidity stance remain stable, opening strategic windows for long-term equity bets.

● BANKING & FINANCE

6. SBI to Launch AI-Driven Loan Processing System by August 2025
7. HDFC Bank Introduces New Credit Card for Premium Retail Segment
8. Paytm Payments Bank Receives Final RBI Notice to Cease Ops by July 15
9. LIC Announces ₹1.2 Trillion Investment in Infra Sector Over 3 Years
10. YES Bank Plans 150 New Branches in Tier-2 Markets

🔍 Commentary: Traditional lenders are going high-tech while insurance capital is moving decisively into infrastructure.

● CORPORATE AFFAIRS & M&A

11. Tata Sons Plans \$5 Billion Green Energy IPO Under Tata Energy
12. Adani Group to Invest ₹30,000 Cr in Bengal Infrastructure Push
13. Reliance Jio Acquires AI Startup ZyneTech
14. JSW Steel Eyes Stake in Brazil's Gerdau
15. Mahindra & Mahindra Partners With China's BYD for EV Tech

🔍 Commentary: India Inc. is shifting gears globally—from energy to AI to cross-border acquisitions.

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● STARTUPS & TECH

- 16. Zomato Acquires EatCloud to Boost Cloud Kitchen Network
- 17. Freshworks Appoints New CEO, Focuses on Global SaaS Playbook
- 18. Ola Electric Files ₹7,500 Cr IPO; Listing Likely by September
- 19. Flipkart Launches Drone Delivery in Bengaluru
- 20. DeepTech Startups Raise \$240M in Q2

🔍 Commentary: A maturing startup ecosystem now transitions from valuation to vertical innovation.

● ENERGY & INFRASTRUCTURE

- 21. NTPC to Add 10 GW Solar Capacity by 2029
- 22. Adani Green Commissions 2.1 GW Hybrid Plant in Rajasthan
- 23. BPCL Approves ₹12,000 Cr Expansion Capex
- 24. Railways to Float Tenders for Bullet Train Coaches
- 25. L&T Bags ₹9,000 Cr Infra Order in Saudi Arabia

🔍 Commentary: Power, ports, and projects are the new currency of diplomacy and domestic scale.

● INTERNATIONAL BUSINESS

- 26. Apple Unveils iOS 19 With Advanced AI Tools
- 27. Microsoft & Oracle Collaborate on Multi-Cloud AI Services
- 28. US Fed Hints at One Rate Cut in 2025
- 29. Saudi Arabia Pledges \$12 Billion in Africa's Energy Sectors
- 30. China's Export Growth Slows Amid Global Trade Tensions

🔍 Commentary: Tech and trade dominate geopolitical chessboard—AI is now a strategic asset.

● REAL ESTATE & URBAN DEVELOPMENT

- 31. DLF Sells ₹7,200 Cr Luxury Units in 3 Days
- 32. Godrej Properties Plans ₹3,000 Cr Pune Project
- 33. Noida Authority Approves Mixed-Use Township Near Jewar Airport
- 34. Hiranandani to Build Data Centre Park in Chennai
- 35. Rental Yields Surge in Tier-2 Cities

🔍 Commentary: Urban demand meets digital infrastructure—REITs and land-linked investments poised for breakout.

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● RETAIL & FMCG

- 36. Reliance Retail Launches Organic Brand 'Avanah'
- 37. ITC FMCG Revenues Up 13% in Q1
- 38. Amazon India Expands Same-Day Delivery to 200 Cities
- 39. Nykaa Acquires Ayura Herbals to Enter Ayurvedic Wellness
- 40. BigBasket Partners with Kerala Govt for Agri Sourcing

🔍 Commentary: Organic, hyperlocal, and direct-to-home are driving consumer loyalty metrics

● EDUCATION, HEALTH & SOCIAL IMPACT

- 41. BYJU's Sells Aakash Stake for ₹5,000 Cr
- 42. Apollo Hospitals Expanding to 20 New Tier 3 Locations
- 43. 7 New AIIMS Approved Under Ayushman Bharat
- 44. IGNOU Launches Global Online Platform for Africa & Caribbean
- 45. Narayana Health Signs Hospital MoU in Dubai

🔍 Commentary: Education and health go global—India becomes a net exporter of affordable care & learning.

● AGRO & RURAL ECONOMY

- 46. Agri Exports Hit Record \$63 Billion
- 47. Govt Launches ₹8,000 Cr Scheme for Drone-Based Farming
- 48. Amul Eyes US, Middle East Export Markets
- 49. IFFCO Launches AI App for Farmers
- 50. UP Announces ₹5,000 Cr Food Processing Cluster

🔍 Commentary: Tech meets tradition—agriculture becomes investible with AI, processing, and exports.

Disclaimer:

This newsletter is for informational purposes only. All news headlines are compiled from credible business portals as of June 11, 2025. Scorpion Capital assumes no liability for financial decisions based on this bulletin. Investors are advised to consult certified financial professionals before investing.

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