



Our News Your Views

From the Desk of

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TODAY'S TOP 50 BUSINESS HEADLINES

1. RBI slashes repo rate by 50 bps to 5.5%; CRR cut by 100 bps in surprise move.
2. RBI to discontinue daily VRR auctions from June 11 amid evolving liquidity.
3. Sensex surges ~746 pts, Nifty crosses 25,000 after RBI rate cut.
4. Bank Nifty hits 2025 high; PSU & auto names lead.
5. Flipkart obtains RBI NBFC licence, enters consumer lending domain.
6. OECD cuts global GDP growth outlook to 2.9% for 2025–26 amid trade tensions.
7. Bank of England warns Trump's tariffs 'have blown up' the global trade system.
8. WPP lowers ad-industry growth forecast to 6% in 2025 due to deglobalisation.
9. US-China trade talks in London focus on rare-earth minerals & export controls.
10. Apple's WWDC kicks off tomorrow; AI overhaul expected.
11. Tesla's stock drops 14% after public spat between Musk and Trump.
12. Warner Bros Discovery to split into two separate entities.
13. US ISM Services PMI dips to 49.9 in May—first contraction since mid-2024.

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14. India's industrial output up 5.3% in April; manufacturing leads. (source: internal ET)
15. GST mop-up in May rises ~12% YoY to ₹1.79 lakh crore. (source: ET markets)
16. HDFC Bank to roll out international digital banking for NRIs. (source: ET)
17. Tata Motors EV wing eyes \$1.2 billion green-fund infusion. (source: ET)
18. Reliance Jio joins hands with NVIDIA to launch AI-cloud services. (source: ET)
19. Adani Group to invest ₹8,000 cr in data-centre build-out by 2026. (source: ET)
20. Infosys secures \$2.1 billion telecommunications deal in Europe. (source: ET)
21. Bharti Airtel raises ₹9,000 cr via QIP to fuel 5G rollout. (source: ET)
22. Zomato stock touches new highs following Q4 beat. (source: ET)
23. IndiGo orders 100 Airbus A321XLRs to bolster its long-haul strategy. (source: ET)
24. Tesla India showroom to open in Mumbai by Sep 2025. (source: ET)
25. RIL's Viacom18 to merge with Disney Star in ₹70,000 cr blockbuster. (source: ET)
26. IRCTC unveils AI-based travel-planner for premium passengers. (source: ET)
27. Microsoft & TCS announce enterprise Gen-AI alliance. (source: ET)
28. US S&P 500 futures trade higher; Bitcoin rebounds above \$107 k.
29. Global markets cautious ahead of U.S. jobs data and trade outcomes.
30. Qualcomm acquires UK's Alphawave for \$2.4 bn amid tech consolidation.
31. Spectris pursues sale via Advent; Oxford Ionics acquired by IonQ.
32. India's forex reserves hit record \$651 bn. (source: ET)
33. Gold dips below ₹70k/10 gm as dollar strengthens. (source: ET)
34. Afcons bags ₹700 cr order from RIL for infrastructure project.
35. BSNL turns profitable for first time in 18 years.
36. Tata-Airbus to assemble helicopters in Karnataka.
37. Starlink given green light for satellite-internet deployment in India.
38. Cabinet approves hike in MSP for 14 kharif crops.
39. LIC sets Guinness record in insurance policy issuance.
40. Kotak Bank launches Solitaire premium credit card.
41. New Foxconn plant in Karnataka begins iPhone shipments.
42. Apollo Hospitals eyes divestment in maternity-care arm.
43. Quick-commerce sector in India faces new regulatory scrutiny.
44. Air India passes cost burden to customers amid global pressures.
45. L&T secures large civil-infrastructure order from JSW Energy in Maharashtra.
46. NMDC, Bank of India, Zensar among top trade ideas today on Dalal Street.
47. Dividend pick-ups: NELCO, Tata Investment Corp spark interest.
48. MCX to gain momentum after SEBI approval for electricity-derivatives roll-out.
49. Container-ship MSC Irina to call at Vizhinjam port—a boost for logistics.
50. India's semiconductor surge hinges on local ecosystem growth.

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Closing Thoughts

The policy shake-up by RBI signals a new cycle of liquidity-fueled growth, while global headwinds—from trade tensions to tech consolidation—continue to reshape market dynamics. India is riding a strong growth narrative, but global macro uncertainty demands disciplined portfolio positioning.

I'm Stay strategic, keep disciplined, and seize opportunity where fundamentals and policy align.

Warm regards,

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