



Our News Your Views

From the Desk of Dr. Aditya Vijay Kashyap
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IPO & Capital Market Buzz

- GIFT Nifty Indicates Flat Start Amid Global Cues
- RBI MPC Decision Awaited; Market Eyes Policy Stance
- Vedanta Plans ₹5,000 Crore Bond Issue for Debt Refinancing
- Flipkart May Exit Aditya Birla Fashion via ₹600 Crore Block Deal
- Zydus Enters Biologics CDMO Market with \$125 Million Acquisition

Corporate Moves & Strategic Investments

- Reliance Retail and Jio Likely to Trigger EBITDA Turnaround for RIL
- Paytm Cloud Incorporates Paytm Singapore as Wholly-Owned Subsidiary
- Quesst Corp Enters GCC Business to Tap \$105 Billion Market by 2030
- Piccadilly Agro Targets 1 Million Cases of Whistler Whisky in 3 Years
- Jonty Rhodes Backs Indian Sports Brand UpUrFit

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Market & Economy Snapshot

- OECD Lowers India's FY26 Growth Forecast to 6.3%
- UBS Raises India's FY26 Growth Forecast to 6.4%
- Moody's: Indian Banks' Asset Quality to Remain Stable Amid Global Uncertainty
- Government Has Scope to Increase Capital Expenditure This Fiscal: ICRA
- 75% Households in South Asia to Face Extreme Weather in Next Decade

Sectoral Highlights

- Tata Motors Eyes 50% Market Share in Electric Vehicles with Harrier.ev
- MFI Collection Efficiency Back at 99.6%: L&T Finance MD
- ITC Stake Strategic Investment, Not Financial: BAT CEO
- OpenAI to Provide Fresh API Credits to 11 Indian Non-Profits
- India Signals Trade Deal with US Before July 9 Reciprocal Tariff Deadline

Tech & Talent

- Uber to Double India's Tech Team in 3–5 Years
- HUL's iSight App to Enhance Real-Time Market Feedback
- OpenAI Grants API Credits to Indian Non-Profits for AI Solutions
- Qess Corp Launches 'Origint' to Tap into GCC Market
- Indian Startups Explore LLMs and Generative AI Amid Global Tech Trends

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Policy, People & Opinions

- RBI May Pause Rate Hikes Amid Slowing Inflation and GDP Growth
- SEBI to Tighten IPO Disclosure Norms to Boost Retail Confidence
- Experts Urge Renewed Focus on MSME Credit Linkages Post-Election
- India May Reform Capital Gains Regime in Upcoming Budget
- Energy Experts Call for Aggressive Green Transition Roadmap

Macro & Monsoon

- IMD Predicts Above-Normal Monsoon This Year; Relief for Agri Sector
- Early Monsoon Hits Kerala, Delays in Maharashtra Possible
- Rural FMCG Demand Expected to Rebound with Rainfall Support
- States Step Up Monsoon Preparedness with ₹12,000 Crore Allocated
- Kharif Sowing Expected to Grow by 10% in 2025 Season

Scorpion Capital's Special View

- India's Economic Momentum is Poised to Shift from Policy-Driven to Consumer-Led Growth as Monsoon Revival and Election Stability Align.

Disclaimer

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