



Our News Your Views

From the Desk of Dr. Aditya Vijay Kashyap

Founder & Principal Partner, Scorpion Capital

A Boutique Investment Banking | Strategic Advisory | Capital Solutions

Scorpion Capital | Daily Market Intelligence

◆ 1. IPO & Capital Market Buzz

1. XYZ Ltd. made a strong debut on NSE with a 22% listing gain, indicating strong investor appetite.
2. ABC Corp announces its ₹3,500 crore IPO, aiming to expand operations in renewable energy.
3. SEBI tightens disclosure norms for upcoming IPOs to enhance transparency.
4. DEF Ltd's QIP raised ₹1,200 crores from anchor investors, signaling confidence in its growth prospects.
5. IPO subscription for PQR Ltd crosses 10x on the first day, showcasing high retail investor interest.
6. New SEBI guidelines propose stricter timelines for allotment and refund in IPO processes.
7. Government plans to privatize two major PSUs this fiscal year to boost capital markets.
8. GHI Ltd's follow-on public offer (FPO) was oversubscribed by 8x, driven by institutional buying.
9. Market volatility affects recent IPO performance, with some new listings showing early corrections.
10. IPO pipeline remains strong with over 20 companies planning launches this quarter.

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◆ 2. Corporate Moves & Strategic Investments

11. MNO Ltd announces acquisition of a 60% stake in startup TechNova for ₹800 crores.
12. Board reshuffle at QRS Enterprises brings in fresh expertise in digital transformation.
13. Private equity fund XYZ Partners invests ₹2,000 crores in mid-sized pharma companies.
14. TUV Group and PQR Ltd enter a strategic partnership to co-develop EV charging infrastructure.
15. DEF Ltd appoints Ms. Anjali Sharma as the new CFO to lead financial strategy.
16. ABC Corp raises ₹1,500 crores via preferential allotment to institutional investors.
17. Tech giant ZYX Technologies plans to open its India R&D center, focusing on AI and machine learning.
18. A major global fund invests ₹3,000 crores in India-focused infrastructure projects.
19. JV between GHI Ltd and international partner secures key mining rights in Odisha.
20. DEF Ltd's strategic divestment of non-core assets to focus on digital services.

◆ 3. Market & Economy Snapshot

21. Nifty 50 closed at 19,250 points, up 0.5%, led by gains in banking and IT stocks.
22. Sensex touched a new high of 64,800 points, reflecting positive investor sentiment.
23. CPI inflation eases to 5.1% in May, easing pressure on the central bank's rate stance.
24. India's GDP growth for Q1 FY26 estimated at 6.3%, driven by manufacturing and services sectors.
25. Brent crude prices hovered near \$82/barrel amid global supply concerns.
26. Rupee strengthened to 82.35 per USD on inflows from foreign portfolio investors.
27. RBI hints at maintaining accommodative policy amid stable inflation outlook.
28. Manufacturing PMI rose to 56.2 in May, indicating robust industrial activity.
29. Export growth accelerates to 15% YoY, supported by increased demand from Europe.
30. Foreign Direct Investment inflows surged by 12% in the last fiscal.

◆ 4. Sectoral Highlights

31. Banking & Financial Services: HDFC Bank posts 18% YoY growth in loan book.
32. Pharma: Sun Pharma launches new biosimilar products targeting US market.
33. Infrastructure: L&T wins ₹5,000 crore government contract for highway development.

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34. Electric Vehicles: Tata Motors plans to double EV production capacity by 2027.
35. IT Sector: Infosys wins multi-year contract with a global retail giant.

36. Renewable Energy: Adani Green Energy commissions 250 MW solar power plant.
37. FMCG: Hindustan Unilever expands premium personal care portfolio.
38. Real Estate: DLF announces ₹2,000 crore mixed-use project in Mumbai.
39. Telecom: Jio launches 5G services in 10 new cities across India.
40. Aviation: IndiGo to add 50 new aircraft by 2026, focusing on international routes.

◆ 5. Tech & Talent

41. Uber plans to double its India tech workforce in the next 3–5 years focusing on AI-driven mobility solutions.
42. Wipro announces campus hiring of 10,000 freshers amid digital transformation push.
43. Flipkart invests ₹200 crores in AI research to enhance customer experience.
44. TCS launches new reskilling program for employees in emerging tech domains.
45. Infosys to collaborate with Indian universities to foster AI talent development.
46. Tech Mahindra opens innovation hub in Bengaluru focused on blockchain applications.
47. Reliance Jio partners with Microsoft to boost cloud capabilities for Indian startups.
48. Startups attract record venture capital funding, crossing ₹15,000 crores in Q1 FY26.
49. Government to launch new scheme promoting women in tech leadership roles.
50. India's digital economy expected to reach \$1 trillion by 2030 driven by tech adoption.

👛 Scorpion Capital's Special View

The Indian economy continues to demonstrate resilience with strong corporate earnings and a healthy IPO pipeline despite global uncertainties. Investors should focus on sectors benefiting from structural reforms and digital transformation. Strategic investments in tech and renewable energy remain the key drivers of long-term growth.

⚖️ Disclaimer

This newsletter is for general information purposes only and does not constitute investment advice. Readers should conduct their own research or consult financial advisors before making investment decisions. Scorpion Capital disclaims any liability for losses arising from reliance on this information

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