



Our News Your Views

From the Desk of Dr. Aditya Vijay Kashyap
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A Boutique Investment Banking | Strategic Advisory | Capital Solutions

Scorpion Capital | Daily Market Intelligence

◆ 1. IPO & Capital Market Buzz

- Ixigo shares list with 48% premium, indicating strong investor appetite for travel tech.
- SEBI proposes easing rules for SME IPOs to boost small business access to capital.
- Medi Assist IPO subscribed 2.5x on day 2 amid rising retail and HNI interest.

◆ 2. Corporate Moves & Strategic Investments

- Tata Consumer acquires Capital Foods for ₹5,100 Cr to strengthen its FMCG footprint.
- Flipkart invests \$100 Mn in a new AI R&D center in Bengaluru.
- Reliance Retail adds 200 new stores in Q1, aggressive push into tier-2 cities.

◆ 3. Market & Economy Snapshot

- Sensex ends 243 pts higher at 76,742; Nifty above 23,300 on banking and IT support.
- Rupee closes flat at 83.44/USD amid stable oil prices.
- Brent crude at \$77.15/barrel, OPEC+ output signals add to volatility.

◆ 4. Sectoral Highlights

- Banking sector surges 1.2% with PSU banks leading.
- Pharma index hits 52-week high, led by Sun Pharma and Cipla.
- Realty stocks under pressure as home sales dip marginally in metro cities.

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◆ 5. Tech & Talent

- Uber to double India's tech team in 3–5 years—focused on innovation, AI, and mobility tech.
- Infosys announces new AI training module for 50,000 employees.
- Google India sets up new data center in Hyderabad to support growing cloud demand.

◆ 6. Policy, People & Opinions

- RBI expected to maintain policy stance in upcoming meet—focus on inflation control.
- FM Nirmala Sitharaman hints at rationalising capital gains tax in budget.
- Industry experts divided over EV policy subsidy extension.

◆ 7. Macro & Monsoon

- Monsoon covers 75% of India; IMD maintains normal rainfall outlook.
- Kharif sowing picks up pace in Gujarat and Maharashtra.
- Rural FMCG demand expected to rise by mid-July as rainfall improves.

📁 Scorpion Capital's Special View

The Indian market's resilience, coupled with inflows from domestic mutual funds and the gradual rate easing cycle, presents a golden opportunity for strategic accumulation in high-quality large-cap and infra plays.

⚖️ Disclaimer

This newsletter is intended for informational purposes only and does not constitute financial advice. Readers are advised to consult with their investment advisors before making any financial decisions.

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