



Our News Your Views

From the Desk of Dr. Aditya Vijay Kashyap
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A Boutique Investment Banking / Strategic Advisory / Capital Solutions

Scorpion Capital | Daily Market Intelligence

◆ 1. IPO & Capital Market Buzz

- • Leela Hotels IPO Lists Today: Leela Hotels is set to debut on the stock market today. Analysts anticipate a muted listing.
- • Scoda Tubes IPO Oversubscribed: IPO subscribed 2.06 times on Day 1.
- • Upcoming Corporate Actions: Coforge and Vesuvius India announce stock splits and bonus issues for June 2025.

◆ 2. Corporate Moves & Strategic Investments

- • Styrenix Acquires Stake in Clean Max Jasper.
- • M&A Activity on the Rise: India accounted for 22% of global IPO activity in Q1 2025.

◆ 3. Market & Economy Snapshot

- • GIFT Nifty Futures trade at 24,879 indicating a flat start.
- • India's GDP projected at 6.4% for FY25; industrial sector growth at 6.2%.

◆ 4. Sectoral Highlights

- • MoSPI to release June Infrastructure Sector Performance report on Aug 16.
- • Automobile sales rose by 12.5% in FY24.

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◆ 5. Tech & Talent

- ☐☐ • India HR Summit 2025 to be held in Bangalore.
- ☐☐ • SHRMTECH 2.0 to feature over 2,500 industry leaders on AI & automation in HR.

◆ 6. Policy, People & Opinions

- ☐☐ • Aviation Policy Concerns: Limiting foreign airline access may reduce trade and connectivity.
- ☐☐ • MCD Internal Polls: Ward panels and two standing committee members to be elected.

◆ 7. Macro & Monsoon

- ☐☐ • India forecasted to receive 108% of average rainfall in June.
- ☐☐ • Floods in NE India leave 30 dead and 1,500 tourists stranded.

📁 Scorpion Capital's Special View

- ☐☐ • Navigating the Monsoon Surge: Investment Opportunities in Agriculture and Infrastructure. Above-average monsoons may support rural consumption and infrastructure demand.

🔔 Disclaimer

- ☐☐ • This newsletter is for informational purposes only and does not constitute investment advice. Scorpion Capital disclaims any liability for decisions made based on this information.

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